



RECEIVED
SEP 26 2003
TC 1700

MAIL STOP PATENT
Attorney Docket No.: 90094

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:
Michael JENSEN, et al.

Serial No.: 09/993,374

Group Art Unit: 1774

Filed: November 14, 2001

Examiner: C.S. THOMPSON

For: FIBER-REINFORCED SANDWICH PANEL

REVOCATION AND POWER OF ATTORNEY

Commissioner for Patents
P.O. box 1450
Alexandria, VA 22313-1450

Sir:

The Assignee hereby revokes any previous Power of Attorney and appoints Gary M. Nath, Reg. No. 26,965; Harold L. Novick, Reg. No. 26,011; Todd L. Juneau, Reg. No. 40,669; Robert C. Ryan, Reg. No. 29,343; Lee C. Heiman, Reg. No. 41,827; Jerald L. Meyer, Reg. No. 41,194; Joshua B. Goldberg, Reg. No. 44,126; Marvin C. Berkowitz, Reg. No. 47,421; Sheldon McGee, Reg. No. 50,454; and Tanya E. Harkins, Reg. No. 52,993 as my attorneys to prosecute this application and transact all business in the U.S. Patent and Trademark Office connected therewith.

Send Correspondence to: Gary M. Nath
NATH & ASSOCIATES PLLC
1030 15th Street, N.W.
6th Floor
Washington, D.C. 20005

Direct Telephone Calls to: Gary M. Nath at 202-775-8383

By:

Howard Justus
Name: Howard J. Justus

Date

9/22/03

Name: (Sign)

Treasurer

Title: (Print or Type)



Docket No. 90094

STATEMENT UNDER 37 CFR 3.73(b)

Applicant/Patent Owner: Advanced Wall Systems, LLC
 Application Serial No.: 09/993,374 Filed: November 14, 2001
 Entitled:
FIBER-REINFORCED SANDWICH PANEL

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Advanced Wall Systems, LLC, a corporation
(Name of Assignee) (Type of Assignee, e.g., corporation,
 partnership, university, government agency, etc.)

states that it is:

1. the assignee of the entire right, title, and interest; or
2. an assignee of an undivided part interest
in the patent application identified above by virtue of either:

A. An assignment from the inventor(s) of the patent application identified above. The assignment was recorded in the Patent and Trademark Office at Reel Frame or for which a copy thereof is attached;

OR

B. A chain of title from the inventor(s), of the patent application identified above, to the current assignee as shown below:

1. Assignment from: Michael JENSEN and Kurt MARTIN To: Eco Building Systems, Inc.

The document was recorded in the Patent and Trademark Office at Reel 012326, Frame 0331, or a copy thereof is attached.

Additional documents in the chain of title are listed on a supplemental sheet; or

C. Copies of assignments or other documents in the chain of title are attached.

The undersigned (whose title is supplied below) is empowered to sign this statement on behalf of the assignee.

9/22/03

Date

Howard Justus
Signature

Howard J. Justus

Treasurer

Title



Docket No. 90094

STATEMENT UNDER 37 CFR 3.73(b)

Other documents in the chain of title attached hereto are outlined below:

RECEIVED
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2. Security agreement from: Eco Building Systems, Inc. To: Imperial Bank
The document was filed at the Patent and Trademark Office on August 29, 2003 and a copy thereof is attached.
3. Security agreement from: Eco Building Systems, Inc. To: Richard Werner
The document was filed at the Patent and Trademark Office on September 2, 2003 and a copy thereof is attached.
4. Assignment of security agreement from: Richard O. Werner To: AFS INDUSTRIES, LLC
The document was filed at the Patent and Trademark Office on September 3, 2003 and a copy thereof is attached.
5. Assignment of security agreement from: Imperial Bank To: Debt Acquisition Company of America V, LLC
A copy of the document is attached.
6. Foreclosure sale by Debt Acquisition Company of America V, LLC
A copy of the document is attached.
7. Retention of Intellectual Property including: U.S. Patent 5,524,412, U.S. Patent 6,073,410, U.S. Patent Application 09/592,001, U.S. Patent Application 09/993,374, Trademark Registration Number 1,927,538, Trademark Registration Number 2,304,783, and Trademark Registration Number 2,354,045 by Debt Acquisition Company of America V, LLC from assets sold at foreclosure.
A copy of the document is attached.
8. Assignment from: Debit Acquisition Company of America V, LLC To: Advanced Wall Systems, LLC
A copy of the document is attached.

RECORDATION FORM COVER SHEET

PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of Conveying Party:

1). Debt Acquisition Company of America V, LLC

 Additional names of conveying parties attached.

3. Nature of Conveyance

- Assignment
- Merger
- Security Agreement
- Change of Name
- X Other: Assets Exempted from Foreclosure
Auction

Execution Date: 1) April 9, 2003

4. (A) Patent Application Number(s):

09/993,374; 09/592,001

If this document is being filed together with a new application, the execution date of the application is:

 Additional Numbers Attached.

5. Name and Address of Party to whom Correspondence Concerning this Document Should be Mailed:

Name: Gary M. Nath
 Address: NATH & ASSOCIATES
 1030 15th Street, N.W. - 6th Floor
 Washington, D.C. 20005

2. Name and Address of Receiving Party(ies):

Name: Debt Acquisition Company of America V, LLC

Street Address: 2120 W. Washington Street, Suite 101

City, State, Zip: San Diego, CA 92110

 Additional name(s) and address(es) attached.

4. (B) Patent Number(s):

5,524,412; 6,073,410

6. Total Number of Applications and Patents Involved:

1

7. Total Fee:

(37 CFR 3.41)

\$ 160.00

 X Enclosed. Authorized to be charged to deposit account.

8. Deposit Account Number:

14-0112

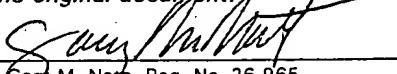
ATTACH DUPLICATE COPY OF THIS PAGE IF PAYING BY DEPOSIT ACCOUNT.

DO NOT USE THIS SPACE

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing is true and correct and any attached copy is a true copy of the original document.

Name of Person Signing


 Gary M. Nath, Reg. No. 26,965
 Marvin C. Berkowitz, Reg. No. 47,421
 Customer No. 20,529

September 11, 2003

Date

Attorney Docket No.: 90094; 90093; 90092; 90090

Total number of pages comprising cover sheet: 1

**NOTIFICATION OF PROPOSAL TO ACCEPT A PORTION OF THE COLLATERAL IN PARTIAL
SATISFACTION OF OBLIGATION
(CALIFORNIA COMMERCIAL CODE SECTIONS 9610-9613 AND 9620-22)**

To: Paul Boland, San Diego County Tax Collector

From: DEBT ACQUISITION COMPANY OF AMERICA V, LLC, a California Limited Liability Company ("DACA")
c/o PYLE SIMS DUNCAN & STEVENSON, APC
Attn: Peter L. Duncan, Esq.
401 "B" Street, Suite 1500
San Diego, California 92101
Telephone: (619)687-5200
Fax: (619)687-5210

Name of Debtor: ECO BUILDING SYSTEMS, INC., a Delaware Corporation dba Ecocrete ("Debtor")

On February 21, 2003, DACA gave Notification of Disposition of Collateral by public auction sale to be conducted on March 21, 2003, at 10:00 a.m. at the Debtor's premises at 596 Sandpiper Way, Chula Vista, CA 91910. The sale was scheduled to be conducted immediately following the public auction sale conducted by AFS Industries, LLC, assignee of junior secured creditor Richard Werner ("AFS"). AFS was the successful buyer in bulk bid at the public auction sale conducted by McCormack Auction Company on behalf of AFS, which is now the owner of all of its collateral. DACA continued its disposition of collateral to May 21, 2003, at 10:00 a.m. to be conducted at 596 Sandpiper Way, Chula Vista, CA 91910. Pursuant to California Commercial Code Sections 9620-22, DACA hereby gives notices of its proposal to accept a portion of the collateral in partial satisfaction of the obligation to DACA. DACA proposes to retain in partial satisfaction the following collateral which was identified as Lot 9 in the advertising for DACA's public auction sale noticed for March 21, 2003: (1) trademarks, service marks, trade names and service names and goodwill associated therewith; and (2) patents and patent applications filed in the United States Patent and Trademark Office or any similar office of any foreign jurisdiction, any interest under patent license agreements, and licenses pertaining to any patent, and all income, royalties, damages, payments, accounts and accounts receivable relating to the patents (including the patents identified in Exhibit "A" hereto), collectively referred to as the "Lot 9 Collateral," for a credit against the Debtor's obligation of Fifty Thousand and No/ 100 Dollars (\$50,000.00).

IF YOU OBJECT, THEN, PURSUANT TO CALIFORNIA COMMERCIAL CODE SECTION 9620(d), YOU MUST SERVE UPON DACA AT THE ABOVE LISTED ADDRESS A PROPERLY AUTHENTICATED NOTIFICATION OF OBJECTION IDENTIFYING YOURSELF AND YOUR CLAIMED INTEREST IN THE LOT 9 COLLATERAL SUCH THAT THE NOTIFICATION OF OBJECTION IS RECEIVED WITHIN TWENTY DAYS AFTER NOTIFICATION WAS SENT TO YOU, AS REFLECTED BY THE DATE AT THE BOTTOM OF THIS NOTICE. If a timely objection is received from any party to whom this Notification Of Proposal is sent, then DACA will go forward with the previously advertised and noticed continued disposition of collateral as to the Lot 9 Collateral on May 21, 2003, at 10:00 a.m. at 596 Sandpiper Way, Chula Vista, CA 91910.

IF NO PARTY TO WHOM THIS NOTIFICATION OF PROPOSAL IS SENT TIMELY OBJECTS, then: (1) DACA shall retain the Lot 9 Collateral in partial satisfaction of the obligations for a credit of \$50,000.00 toward the Debtor's obligation; (2) DACA shall retain the Lot 9 Collateral, and (3) the continued disposition of collateral will not go forward on May 21, 2003, as to the Lot 9 Collateral.

YOU ARE HEREBY ADVISED that, should DACA retain the collateral pursuant to this notification, that retention shall have the effect set forth in Commercial Code Section 9622 including

the discharge or termination of any subordinate interest, BUT ONLY as to the Lot 9 Collateral, which will then be owned by DACA.

YOU ARE FURTHER ADVISED that DACA reserves all of its rights related to all of the collateral including but not limited to all of its rights as to the remainder of the collateral and, in the event of an objection to the notification of this proposal, all rights at the continued disposition of collateral including all rights to credit bid.

YOU ARE FURTHER ADVISED that all other terms and conditions of the public auction sale as previously noticed and advertised and as continued to May 21, 2003, remain in full force and effect.

The approximate amount of the obligation owing is as follows as of January 23, 2003:

Principal	\$930,000.00
Penalty Fee	\$100,000.00
Interest:	
② 6.25% through 11/4/02	\$705.48
② 1.25% from 11/5/02-1/23/03	\$25,242.36
Total Interest	
Foreclosure Fees	\$25,947.83
Attorneys Fees/Costs through 12/31/02	\$1,127.95
	\$37,988.60
Total Sum Owning at 1/23/03	\$1,095,064.38

In addition, DACA will charge per diem interest, legal expenses and sales costs incurred after January 23, 2003 against the sales proceeds. You are entitled to an accounting of the unpaid indebtedness secured by all of DACA's collateral, including the Lot 9 Collateral (collectively, the "Personal Property Collateral") that we intend to sell. You may request an accounting by calling Howard Justus at (819)294-3400, ext. 155.

Should the disposition of collateral go forward, the Personal Property Collateral will be sold "AS IS" and "WHERE IS" with all faults and without any warranties, express or implied. There is no warranty relating to title, possession, quiet enjoyment or the like in this disposition. DACA disclaims all warranties with respect to the Personal Property Collateral under California Commercial Code Section 9810(e).

Copies of each certificate of Tax Lien known by DACA to affect the property to be sold are attached hereto collectively as Exhibit "B".

Dated: April 9, 2003

DEBT ACQUISITION COMPANY OF AMERICA V, LLC
BY:
PYLE SIMS DUNCAN & STEVENSON, APC

By: Michael E Busch
Michael E Busch
Attorneys for Debt Acquisition Company Of America V, LLC

RECORDATION FORM COVER SHEET

PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of Conveying Party:

1) ECO BUILDING SYSTEMS, INC.

 Additional names of conveying parties attached.

3. Nature of Conveyance

 Assignment Merger

X Security Agreement

 Change of Name Other:

Execution Date: 1) May 29, 2001

2. Name and Address of Receiving Party(ies):

Name: Richard Werner

Street Address: 4924 Balboa Blvd., 367

City, State, Zip: Encino, CA 91316

 Additional name(s) and address(es) attached.

4. (A) Patent Application Number(s):

09/993,374; 09/592,001

4. (B) Patent Number(s):

5,524,412; 6,073,410

If this document is being filed together with a new application, the execution date of the application is:

 Additional Numbers Attached.

5. Name and Address of Party to whom Correspondence Concerning this Document Should be Mailed:

Name: Gary M. Nath
 Address: NATH & ASSOCIATES
 1030 15th Street, N.W. - 6th Floor
 Washington, D.C. 20005

6. Total Number of Applications and Patents Involved:

1

7. Total Fee:

(37 CFR 3.41)

\$ 160.00

X Enclosed.

 Authorized to be charged to deposit account.

8. Deposit Account Number:

14-0112

ATTACH DUPLICATE COPY OF THIS PAGE IF PAYING BY DEPOSIT ACCOUNT.

DO NOT USE THIS SPACE

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing is true and correct and any attached copy is a true copy of the original document.

Name of Person Signing

Gary M. Nath, Reg. No. 26,965

Marvin C. Berkowitz, Reg. No. 47,421

Customer No. 20,529

September 2, 2003

Date

Attorney Docket No.: 90094; 90093; 90092; 90090

Total number of pages comprising cover sheet: 1

0115660676

FINANCING STATEMENT — FOLLOW INSTRUCTIONS CAREFULLY
This Financing Statement is presented for filing pursuant to the Uniform Commercial Code
and will remain effective, with certain exceptions, for 6 years from date of filing.

A. NAME & TEL. # OF CONTACT AT PLR (optional)	B. FILING OFFICE ACT. # (optional)
C. RETURN COPY TO: (Name and Mailing Address)	
Richard Werner 4924 Balboa Blvd., #367 Encino, CA 91316	
D. OPTIONAL DENOMINATION (if applicable) <input type="checkbox"/> BUSINESS NAME <input type="checkbox"/> CONSIGNOR/CONSIGNEE <input type="checkbox"/> (NON-UCC FUND)	

RECEIVED
SEP 26 2003
TC 1700

FILED
SACRAMENTO, CA
MAY 29, 2001 AT 8:00AM
BILL JONES
SECRETARY OF STATE

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b)			
1a. ENTITY'S NAME	1b. INDIVIDUAL'S LAST NAME		
ECO Building Systems, Inc.		FIRST NAME	MIDDLE NAME
			SUFFIX
2. MAILING ADDRESS			
596 Sandpiper Way		CITY	STATE COUNTRY POSTAL CODE
1c. F.I.T. IDENT. #	OPTIONAL ADD'L INFO RE ENTITY IDENT.	1d. TYPE OF ENTITY	1e. ENTITY'S STATE OR COUNTRY OF ORGANIZATION
33-0588687		Corporation	Delaware
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)			
2a. ENTITY'S NAME	2b. INDIVIDUAL'S LAST NAME		
John Werner		FIRST NAME	MIDDLE NAME
			SUFFIX
2c. MAILING ADDRESS			
4924 Balboa Blvd., 367		CITY	STATE COUNTRY POSTAL CODE
3. SECURED PARTY'S (OPTIONAL) IF ITS TOTAL ASSIGNEE EXACT FULL LEGAL NAME - insert only one secured party name (3a or 3b)			
3a. ENTITY'S NAME	3b. INDIVIDUAL'S LAST NAME		
Keith M. Christian		FIRST NAME	MIDDLE NAME
			SUFFIX
4. THE FINANCING STATEMENT covers the following type or kinds of property:			

All assets of debtor, including but not limited to, accounts, deposit accounts, inventory, equipment and general intangibles.

5. CHECK <input type="checkbox"/> This FINANCING STATEMENT is being filed by one Secured Party instead of the Debtor to perfect a security interest in assets already subject to a security interest in another jurisdiction where it was brought into this state, or when the debtor's residence was changed to this state, or that in accordance with other statutory provisions additional data may be required.		6. DEBTOR'S SIGNATURE	
Eco Building Systems, Inc.		Keith M. Christian, President	
<input type="checkbox"/> I check to REQUEST SEARCH CERTIFICATE at Debtor's location <input type="checkbox"/> I am Deceased <input type="checkbox"/> I am Deceased <input type="checkbox"/> I am Deceased		<input type="checkbox"/> I check to REQUEST SEARCH CERTIFICATE at Debtor's location <input type="checkbox"/> I am Deceased <input type="checkbox"/> I am Deceased <input type="checkbox"/> I am Deceased	
<input type="checkbox"/> I check to REQUEST SEARCH CERTIFICATE at Debtor's location <input type="checkbox"/> I am Deceased <input type="checkbox"/> I am Deceased <input type="checkbox"/> I am Deceased			

RECORDATION FORM COVER SHEET

PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of Conveying Party:

1) Richard O. Werner

 Additional names of conveying parties attached.

3. Nature of Conveyance

- | | |
|---|---|
| <input type="checkbox"/> Assignment | <input type="checkbox"/> Merger |
| <input type="checkbox"/> Security Agreement | <input type="checkbox"/> Change of Name |
| X Other: Assignment of Security Agreement | |

Execution Date: 1) March 20, 2003

4. (A) Patent Application Number(s):

09/993,374; 09/592,001

If this document is being filed together with a new application, the execution date of the application is:

 Additional Numbers Attached.

5. Name and Address of Party to whom Correspondence Concerning this Document Should be Mailed:

Name: Gary M. Nath
 Address: NATH & ASSOCIATES
 1030 15th Street, N.W. - 6th Floor
 Washington, D.C. 20005

2. Name and Address of Receiving Party(ies):

Name: AFS INDUSTRIES, LLC

Street Address: 596 Sandpiper Way

City, State, Zip: Chula Vista, CA 91910

 Additional name(s) and address(es) attached.

4. (B) Patent Number(s):

5,524,412; 6,073,410

6. Total Number of Applications and Patents Involved:

1

7. Total Fee:

(37 CFR 3.41)

\$ 160.00

X Enclosed.

 Authorized to be charged to deposit account.

8. Deposit Account Number:

14-0112

ATTACH DUPLICATE COPY OF THIS PAGE IF PAYING BY DEPOSIT ACCOUNT.

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9. Statement and Signature:

To the best of my knowledge and belief, the foregoing is true and correct and any attached copy is a true copy of the original document.

Name of Person Signing

Gary M. Nath
 Gary M. Nath, Reg. No. 26,965
 Marvin C. Berkowitz, Reg. No. 47,421
 Customer No. 20,529

September 3, 2003

Date

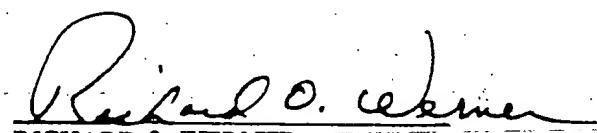
Attorney Docket No.: 90094; 90093; 90092; 90090

Total number of pages comprising cover sheet: 1

ASSIGNMENT OF PROMISSORY NOTES

FOR VALUE RECEIVED, the undersigned, RICHARD O. WERNER, an individual, hereby grants, assigns and transfers to AFS INDUSTRIES, LLC, a Delaware limited liability company, all of the undersigned's right, title and interest in and to (a) that certain Amended and Restated Secured Promissory Note dated May 1, 2002, in the original principal amount of One Million Six Hundred Thousand Dollars (\$1,600,000) payable by ECO BUILDING SYSTEMS, INC., a Delaware corporation, dba ECOCRETE, INC. ("Ecocrete") to Werner (the "Werner \$1,600,000 Note"), and (b) that certain Amended and Restated Short Term Secured Promissory Note dated May 1, 2002, in the original principal amount of Three Hundred Six Thousand Dollars (\$306,000) payable by Ecocrete to Werner (the "Werner \$306,000 Note," and together with the Werner \$1,600,000 Note, the "Werner Notes"), together with all rights and interests in and to the collateral securing the Werner Notes.

IN WITNESS WHEREOF, the undersigned has executed this Assignment of Promissory Notes as of the 20th day of March, 2003.


RICHARD O. WERNER

RECORDATION FORM COVER SHEET
PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of Conveying Party:

1) Debt Acquisition Company of America V, LLC

 Additional names of conveying parties attached.

3. Nature of Conveyance

- Assignment Merger
 Security Agreement Change of Name
 X Other: Foreclosure of Security Interest and
Foreclosure Auction of Debtor Assets

Execution Date: 1) April 4, 2003

4. (A) Patent Application Number(s):

09/993,374; 09/592,001

If this document is being filed together with a new application, the execution date of the application is:

 Additional Numbers Attached.5. Name and Address of Party to whom Correspondence
Concerning this Document Should be Mailed:

Name: Gary M. Nath
Address: NATH & ASSOCIATES
1030 15th Street, N.W. - 6th Floor
Washington, D.C. 20005

2. Name and Address of Receiving Party(ies):

Name: AFS INDUSTRIES, LLC

Street Address: 596 Sandpiper Way

City, State, Zip: Chula Vista, CA 91910

 Additional name(s) and address(es) attached.

4. (B) Patent Number(s):

5,524,412; 6,073,410

6. Total Number of Applications and Patents Involved:

1

7. Total Fee:

\$ 160.00

X Enclosed.

 Authorized to be charged to deposit account.

8. Deposit Account Number:

14-0112

ATTACH DUPLICATE COPY OF THIS PAGE IF PAYING BY DEPOSIT ACCOUNT.

DO NOT USE THIS SPACE

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing is true and correct and any attached
copy is a true copy of the original document.

September 10, 2003

Name of Person Signing

Gary M. Nath, Reg. No. 26,965
Marvin C. Berkowitz, Reg. No. 47,421
Customer No. 20,529

Date

Attorney Docket No.: 90094; 90093; 90092; 90090

Total number of pages comprising cover sheet: 1

AFS INDUSTRIES, LLC
596 SANDPIPER WAY
CHULA VISTA, CALIFORNIA 91910

DATE: April 4, 2003

In Re: ECO BUILDING SYSTEMS, INC.)
DBA ECOCRETE, INC.)
Foreclosure Auction)

REPORT OF AUCTIONEER

I, Josh McCormack, declare as follows:

I am a licensed and bonded California Auctioneer and a principal of McCormack Auction Company, Inc.

On March 21st, 2003, at 10:30 am, McCormack Auction Company, Inc. conducted an on site auction of the above referenced company's assets located at 596 Sandpiper Way in Chula Vista, CA 91910. Prior to the auction were numerous allocations for viewing by both private appointments and an open house.

Advertising for the sale was published in the classifieds auction section of the San Diego Union Tribune on March 2nd, 9th & 16th as well as the Los Angeles Times on March 16th. In addition to the auction section a spotter was placed in the business opportunity section. A specialized mailing list of over 1000 portable building manufacturers in the nation was purchased and utilized in the mailing of over 5000 color brochures advertising this auction. Copies of the advertisements run in the San Diego Union Tribune, Los Angeles Times, and a sample of our color flyer and the receipt for the specialized mailing list are hereto attached as Exhibit "A".

A complete catalog of all items sold is attached as Exhibit "B". Exhibit "B-1" sets forth all intellectual property included in the sale.

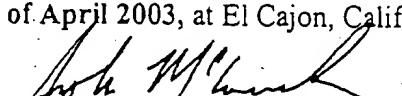
The auction was conducted by offering the assets in 11 large lots as well as in bulk. The individual lots were presented and bid on first with results being subject to confirmation. The sum of individual lots plus 10% was the established value to start the bulk bid process. AFS did credit bid in bulk causing individual lot bids to be void and confirmation of assets to be sold in bulk. The auction sales results are attached as Exhibit "C".

A true and accurate listing of registered bidders in attendance is attached hereto as Exhibit "D".

A Public announcement prior to auction is attached hereto as Exhibit "E"

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 4th day of April 2003, at El Cajon, California.


Josh McCormack, CAI, GPPA
California Bond # 723-40-08-02

ALL AUCTIONS

AUCTION #1

10:30 AM Tues March 11th

S.D. COMM COLLEGE DISTRICT

N.W. Corner of 14th & F St, Downtown San Diego

Including But Not Limited To:

(2) Millermatic 35 Welders, (2) Lincoln Idealarc Tig Welders, Cincinnati Horizontal Mill, (2) Glass Door Display Refers, Crystal Cube Ice Machine, Injection Mold Machine PHI 125 (Straight Knuckle Type), Apple G3 Macs, (20) Pallets of Computers, Copiers & Film Projectors, File Cabinets, Desks, Tables, Chairs, Library Shelving (sold from photo) and much more!

INSPECTION: Day of the Auction, from 8:30 AM until start of auction.

DEPOSIT: A \$500 CASH & ONLY CASH Deposit required to bid.

FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard.

Note: 10% Buyer's Premium and 7.75% sales tax applies to all purchases.

AUCTION #2

10 AM Tues March 11th

*Please Note Date Change

BALTIMORE WEST LAUNDROMAT

5260 Baltimore Dr, La Mesa, CA 91942

Over 60 Machines & Entire Facility

INSPECTION: Day of the Auction, from 9:45 AM until start of auction.

DEPOSIT: A \$500 CASH & ONLY CASH Deposit required to bid. FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard. Note: 10% Buyer's Premium & 7.75% sales tax applies both sales.

AUCTION #3

10 AM Wed March 19th

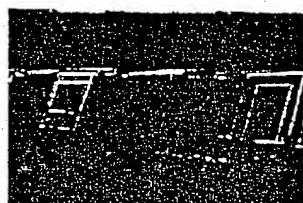
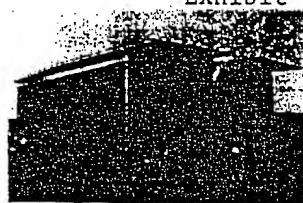
GROSSMONT UNION H. S. DISTRICT

2200 Murray Drive, El Cajon, CA

Lg. Amount of Scientific, (3) Welders, Pallets of Computers, Electronics & AV, Furniture, Piano, Nuclear Scales.

INSPECTION: Day of the Auction, from 8:30 AM until start of auction.

Exhibit "A"



AUCTION #4

10 AM Fri March 21st

ECOCRETE INC.

Foreclosure Auction

*Secured Creditors reserve the right to credit bid.

596 Sandpiper Way, Chula Vista, CA 91910

Huge Facility, Business Opportunity!

Modular Portable Building Manufacturer

To be Sold in 10 Lots Including But Not Limited To:



Lot 1-Welding & Fabrication Equip: Over 40 Welders, Air Compressors, Saws, Shear, Torches, Brake, Band Saw, Pipe Threader, (2) Gas Generators, Pressure Washer, Small Tools.

Lot 2-Warehouse Equip: Electric Carts, Storage Containers, Dollies, Supply & Push Carts, Jacks, Ladders, Wheel Barrow, Scales.

Lot 3-Office Furnishings & Business Machines: Desks, Chairs, File Cabinets, Copiers, Computers, Phone System.

Lot 4-Rolling Stock: (8) Forklifts, Pick Up Trucks.

Lot 5- Office Trailers.

Lot 6-Concrete Batch Plant.

Lot 7-Overhead Boom Cranes.

Lot 8-Jigs and Work in Progress.

Lot 9-Copyrights, Patents, Trademarks and License Agreements.

Lot 10-Accounts Receivable.

INSPECTION: Thurs, March 20th from 9 AM to 3 PM or By Appointment Only.

DEPOSIT: Large Deposit Due to Large Lots. \$10,000 Certified Funds required to bid!

FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard.

Note: 10% Buyer's Premium and 7.75% sales tax applies to all purchases.

AUCTION #5

10:30 AM Tues March 25th

LION'S PRIDE ENTERPRISES

1959 Palomar Oaks Way, 3rd Floor, Carlsbad, CA 92009

Over 30 Offices of Matching Quality, Hi-End Office Furnishings

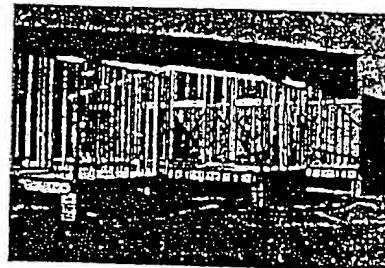
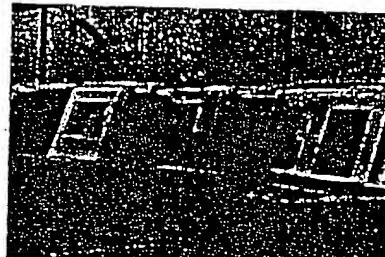
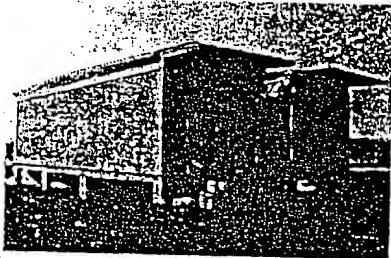
INSPECTION: Day of the Auction, from 9 AM until start of auction.

DEPOSIT: A \$500 CASH & ONLY CASH Deposit required to bid.

FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard.

ECOCRETE INC.

Foreclosure Auction



10 AM Friday March 21st

596 Sandpiper Way, Chula Vista, CA 91910

Terms & Conditions

- ♦ Bidder Deposit: Large Deposit Due to Large Lots. \$10,000 Certified Funds required to bid!
- ♦ Final Payment: Balance is due and MUST be paid in full at close of auction and may be Cash, Cashiers Checks, MasterCard or Visa.
- ♦ Sales Tax in the amount of 7.75% applies to all purchases.
- ♦ Buyer's Premium: There will be a 10% Buyer's Premium added to ALL purchases at this Auction.
- ♦ Warranty/Guarantee:

All merchandise is sold on an "AS IS, WHERE IS" basis, without warranty or guarantee as to condition, fitness to use, or merchantability stated, implied or otherwise.

Auction Schedule

10:30 AM Tues March 25th

LION'S PRIDE ENTERPRISES

1959 Palomar Oaks Way, 3rd Floor, Carlsbad, CA 92009
Over 30 Offices of Matching Quality, Hi-End Office Furnishings

10:30 AM Thurs March 27th

BRIAN'S CLASSIC CARS

9450 Camino Ruiz, San Diego, CA 92126

9 Classic Cars, Sm. Restaurant, Speed Parts Inventory, Memorabilia, Service Shop, Detail & Upholstery Center

10:00 AM Wednesday, April 2nd

US CUSTOMS Drug Bust, Bankruptcy Court & Select Consignments

VEHICLE AUCTION

850-D Energy Way Chula Vista, CA 91911

PATENTS:

U.S. Patent # 5,524,412 dated June 11, 1996 for: "Method and Composition for Constructing Modular Buildings"

Abstract

A method of constructing modular wall and floor units, and modular manufactured buildings from such units, is disclosed. The use of a metal-compatible cementitious building material and a unique technique for panel formation allows for the simple and simultaneous formation of wall or floor panels and integration of those panels with the reinforcing and supporting frames to form "half sections" of modular building walls and floors. These half sections can then be readily provided with in-wall and through-wall services at the factory in a manner which permits the workers to have clear access to the appropriate sections of the building for easy installation of such services. Upon completion of the installation of services, the corresponding half sections can be joined to form fully integrated and framed units and buildings including walls, floors or ceilings with a minimum of effort. The invention has several interrelated aspects: the method of construction the wall and floor members, the methods of construction the modular building from those members, and a particular type of cementitious material which is uniquely suited for these construction methods.

U.S. Patent # 6,073,410 dated June 13, 2000 for: "Structure and Formulation for Manufactured of Prefabricated Buildings"

Abstract

The present invention resides in a wall unit and formulation and is particularly advantageous for the manufacture of prefabricated buildings. The wall unit uses a uniquely formulated exterior wall panel that is bonded to a frame of tri-chord steel beams. The unique cementitious composition of the wall unit allows it to be fire and insect resistant and generally impervious to moisture.

Continuation in Part

Application serial number 09/592001 filed 06/12/00 as a CIP of application serial number 09/172741 which is now U.S. Patent 6,073,410.

Continuation in Part amendment ... a plurality of bonding patches that bond the panel to the frame by attaching to the frame and to one or more of the first opposed sides of the support members; the support members having spaced-apart bonding patches along the length of the support member, wherein the plurality of bonding patches are prepared from a cured/hardened moldable cementitious building material.

U.S. Patent Pending, Application No. 09/993374, dated August 22, 2001 for: "Fiber-Reinforced Sandwich Panel"

Description of the Prior Art

Concrete is a preferred building material for construction of structures in certain markets. Load-bearing concrete walls are generally thick, heavy, and difficult to transport. Also, an uninsulated concrete wall generally has a poor insulation value and increasing the insulation value using concrete may not be economically viable in certain markets. Accordingly, there exists a need for a lightweight and relatively low-cost prefabricated structure for competing in markets preferring concrete structures. The present invention satisfies these needs.

Abstract

The present invention may be embodied in a sandwich panel having first and second face panels each having a first predetermined thickness and being formed of a fiber-reinforced cementitious material. The sandwich panel further includes support frame for supporting the first and second face panels in a spaced apart configuration. The support frame is formed of a fiber-reinforced cementitious material that is continuous with the cementitious material of the first and second face panels. An insulation material is embedded in the sandwich panel for defining a structure of the support frame.

TRADEMARKS:

ECOCRETE (Reg. No. 1,927,538)

G & S: relocatable modular and/or panelized classrooms manufactured with polymer modified glass fiber reinforced concrete material. Registered: 19951017.

ECOCRETE CLASSROOM (Reg. No. 2,304,783)

G & S: relocatable modular and/or panelized classrooms manufactured with polymer modified glass fiber reinforced concrete material. First use: 19980301. First use in commerce: 19980301

ECOCRETE HOME (Reg. No. 2,354,045)

G & S: modular and/or panelized homes manufactured with polymer modified glass fiber reinforced concrete material. First use: 19960314. First use in commerce: 19960601.

ENTERED 1-21-03
FILED

JAN 17 2003

1 PETER L. DUNCAN (Cal. Bar #123308)
2 PYLE SIMS DUNCAN & STEVENSON U.S. BANKRUPTCY COURT
3 A Professional Corporation SOUTHERN DISTRICT OF CALIFORNIA
4 401 "B" Street, Suite 1500 DEPUTY
5 San Diego, California 92101 BY FILED
6 (619) 687-5200 ENTERED
7 Attorneys for Movant LODGED
8 Debt Acquisition Corporation of America V, LLC RECEIVED
9

FILED
ENTERED
LODGED
RECEIVED

JAN 9 2003

CLERK, U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
BY PT DEPUTY

6 UNITED STATES BANKRUPTCY COURT
7 SOUTHERN DISTRICT OF CALIFORNIA

8 In re Case No. 02-11285-B11
9 ECO BUILDING SYSTEMS, INC., RS No. PLD-1
10 Debtor. ORDER GRANTING MOTION FOR
11 RELIEF FROM STAY
12 DEBT ACQUISITION CORPORATION OF Date: January 6, 2003
13 AMERICA V, LLC, Time: 3:30 p.m.
14 Movant, Dept.: Four
15 v. Judge Bowie
16 ECO BUILDING SYSTEMS, INC., Debtor in
17 Possession, et al. Respondents.
18

19 The Motion for Relief From Stay of Debt Acquisition Corporation of America V, LLC
20 ("DACA") filed herein as Docket nos. 26-31 on December 9, 2002 (the "Motion") came on regularly
21 for hearing in Department 4 of the United States Bankruptcy Court for the Southern District of
22 California, the Honorable Peter W. Bowie, Judge presiding. Timothy Daley, Esq. appeared for the
23 Debtor and Debtor in Possession Eco Building Systems, Inc. dba Ecocrete, Inc. ("Debtor") and Peter
24 Duncan, Esq. appeared for DACA.

25 The Court having read and considered the Motion, the Opposition thereto and the Reply, having
26 heard and considered the statements and representations of counsel at the hearing and good cause
27 existing therefor, IT IS HEREBY ORDERED:

28 1. The Motion is granted.

ORIGINAL

1 2. Pursuant to 11 U.S.C. Section 362(d), the automatic stay of 11 U.S.C. Section 362 is
2 terminated for all purposes as to DACA in connection with the estate's and the debtor's interest in the
3 property of the estate described in this Order. DACA may enforce its remedies or otherwise obtain
4 possession of and dispose of the following property described in the Motion in accordance with
5 applicable non-bankruptcy law: all personal property of Debtor, including, but not limited to, all
6 accounts receivable, accounts, goods, equipment, inventory, chattel paper, contract rights, documents,
7 instruments, money, deposit accounts, general intangibles, investment property, software products,
8 copyrights, patents and royalty income derived therefrom all as more fully described in the 1997 and
9 1999 Security Agreements attached as Exhibits 15 and 19 to the Declaration of Howard Justus in
10 Support of Motion for Relief From Stay (reproduced as Exhibits A and B to this Order) and the
11 intellectual property as more fully described in the 1998 Intellectual Property Security Agreement
12 attached as Exhibit 18 to the Declaration of Howard Justus in Support of Motion for Relief From Stay
13 (reproduced as Exhibit C to this Order) (collectively the "Collateral") and all proceeds and products
14 thereof (the "Cash Collateral"). DACA may not pursue any deficiency claim against the Debtor or
15 property of the estate which is not Collateral except by filing a Proof of Claim pursuant to 11 U.S.C.
16 §501.

17 3. Any post-petition acts taken after the effective date of this Order by DACA to enforce
18 its remedies, in accordance with applicable non-bankruptcy law, against the Debtor, the Collateral or the
19 Cash Collateral shall not constitute a violation of the stay in this bankruptcy case.

20

21

IN RE ECO BUILDING SYSTEMS, INC.,
DEBTOR

22

DEBT ACQUISITION CORPORATION OF
AMERICA V, LLC,

23

V.

24

ECO BUILDING SYSTEMS, INC., DEBTOR
IN POSSESSION, ET AL.

25

CASE No.: 02-11285-B11
RS No.: PLD-1

26

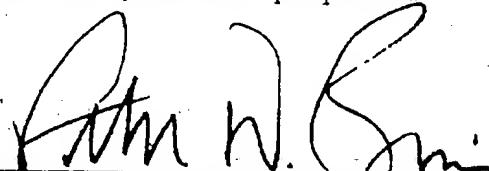
ORDER GRANTING MOTION FOR
RELIEF FROM STAY

- 1 4. Good cause exists for immediate entry of this Order.
2 5. The 10-day stay of Bankruptcy Rule 4001(a)(3) is waived.
3 6. Debtor shall sequester all Cash Collateral, turn it over to DACA and provide a written
4 accounting to DACA of any Cash Collateral used by the Debtor postpetition.

5 IT IS SO ORDERED.

6

7 Date: JAN 17 2003


JUDGE, UNITED STATES BANKRUPTCY COURT

8

9 Signature by the attorney constitutes a certification under Fed. R. Bankr. P. 9011 that the relief provided
by the order is the relief requested in the Motion which was granted by the Court.

10 Dated: January 9, 2003

11

12 PYLE SIMS DUNCAN & STEVENSON
A Professional Corporation

13

14 By: 

15 Peter L. Duncan,
Attorneys for Movant Debt Acquisition Corporation of America V, LLC

16

17

18

19

20

21 IN RE ECO BUILDING SYSTEMS, INC.,
DEBTOR

22

23 DEBT ACQUISITION CORPORATION OF
AMERICA V, LLC,

24

25 V.
26 ECO BUILDING SYSTEMS, INC., DEBTOR
IN POSSESSION, ET AL.

27 CASE NO.: 02-11285-B11
RS No.: PLD-1

28 ORDER GRANTING MOTION FOR
RELIEF FROM STAY

COLLATERAL DESCRIPTION
OCTOBER 15, 1997 SECURITY AGREEMENT

ACCOUNTS, INTANGIBLES AND OTHER: (Describe)

All personal property of Obligor (herein referred to as "Obligor" or "Debtor") whether presently existing or hereafter created, written, produced or acquired, including, but not limited to: (i) all accounts receivable, accounts, chattel paper, contract rights (including, without limitation, royalty agreements, license agreements and distribution agreements), documents, instruments, money, deposit accounts and general intangibles including, without limitation, returns, repossessions, books and records relating thereto, and equipment containing said books and records, all investment property including securities and securities entitlements, (ii) all software, computer source codes and other computer programs (collectively, the "Software Products"), and all common law and statutory copyrights and copyright registrations, applications for registration, now existing or hereafter arising, United States of America and foreign, obtained or to be obtained on or in connection with the Software Products, or any parts thereof or any underlying or component elements of the Software Products together with the right to copyright and all rights to renew or extend such copyrights and the right (but not the obligation) of Bank (herein referred to as "Bank" or "Secured Party") to sue in its own name and/or in the name of the Debtor for past, present and future infringements of copyright, (iii) all goods including, without limitation, equipment and inventory (including, without limitation, all export inventory), (iv) all guarantees and other security therefor, (v) all trademarks, service marks, trade names and service names and the goodwill associated therewith, (vi) (a) all patents and interests under patent license agreements, including, without limitation, the inventions and improvements described and claimed therein, (b) licenses pertaining to any patent whether Debtor is licensor or licensee, (c) all income, royalties, damages, payments, accounts and accounts receivable now or hereafter due and/or payable under and with respect thereto, including, without limitation, damages and payments for past, present or future infringements thereof, (d) the right (but not the obligation) to sue for past, present and future infringements thereof, (e) all rights corresponding thereto throughout the world in all jurisdictions in which such patents have been issued or applied for, and (f) the reissues, divisions, continuations, renewals, extensions and continuations-in-part with any of the foregoing (all of the foregoing patents and applications and interests under patent license agreements, together with the items described in clauses (a) through (f) in this paragraph are sometimes herein individually and collectively referred to as the "Patents"), and (vii) all products and proceeds including, without limitation, insurance proceeds, of any of the foregoing.

COLLATERAL DESCRIPTION
APRIL 28, 1999 SECURITY AGREEMENT

ACCOUNTS, INTANGIBLES AND OTHER: (Describe)

All personal property of Obligor (herein referred to as "Obligor" or "Debtor") whether presently existing or hereafter created, written, produced or acquired, including, but not limited to: (i) all accounts receivable, accounts, chattel paper, contract rights (including, without limitation, royalty agreements, license agreements and distribution agreements), documents, instruments, money, deposit accounts and general intangibles including, without limitation, returns, repossessions, books and records relating thereto, and equipment containing said books and records, all investment property including securities and securities entitlements, (ii) all software, computer source codes and other computer programs (collectively, the "Software Products"), and all common law and statutory copyrights and copyright registrations, applications for registration, now existing or hereafter arising, United States of America and foreign, obtained or to be obtained on or in connection with the Software Products, or any parts thereof or any underlying or component elements of the Software Products together with the right to copyright and all rights to renew or extend such copyrights and the right (but not the obligation) of Bank (herein referred to as "Bank" or "Secured Party") to sue in its own name and/or in the name of the Debtor for past, present and future infringements of copyright, (iii) all goods including, without limitation, equipment and inventory (including, without limitation, all export inventory), (iv) all guarantees and other security therefor, (v) all trademarks, service marks, trade names and service names and the goodwill associated therewith, (vi) (a) all patents and patent applications filed in the United States Patent and Trademark Office or any similar office of any foreign jurisdiction, and interests under patent license agreements, including, without limitation, the inventions and improvements described and claimed therein, (b) licenses pertaining to any patent whether Debtor is licensor or licensee, (c) all income, royalties, damages, payments, accounts and accounts receivable now or hereafter due and/or payable under and with respect thereto, including, without limitation, damages and payments for past, present or future infringements thereof, (d) the right (but not the obligation) to sue for past, present and future infringements thereof, (e) all rights corresponding thereto throughout the world in all jurisdictions in which such patents have been issued or applied for, and (f) the reissues, divisions, continuations, renewals, extensions and continuations-in-part with any of the foregoing (all of the foregoing patents and applications and interests under patent license agreements, together with the items described in clauses (a) through (f) in this paragraph are sometimes herein individually and collectively referred to as the "Patents"), and (vii) all products and proceeds including, without limitation, insurance proceeds, of any of the foregoing. See attached Exhibit "A" for additional collateral description.

EXHIBIT A

To the extent that Obligor acquires any trademarks, service marks, trade names and service names and/or the goodwill associated therewith, copyrights, patents and/or patent applications (collectively "Intellectual Property"), Obligor shall give prompt notice thereof to Bank and shall take any and all actions requested from time to time by Bank to perfect Obligor's interest in such Intellectual Property and to perfect Bank's first priority security interest therein. Without limiting the generality of the foregoing, the Obligor further agrees as follows: Upon Obligor creating, writing, producing or acquiring any software, computer source codes or other computer programs (collectively, the "Software"), Obligor shall promptly register such Software with the U.S. Copyright Office and to the extent Obligor's rights therein are acquired from any third party, Obligor shall promptly upon such acquisition file with the U.S. Copyright Office any and all documents necessary to perfect Obligor's rights therein. Upon Obligor creating, writing, producing or otherwise acquiring any Software, Obligor shall give prompt notice thereof to Bank. Obligor shall execute and deliver to Bank any and all copyright mortgages, UCC financing statements and other documents and instruments which Bank may request in connection with the Bank perfecting its first priority security interest in such Software.



Initials Kme

INTELLECTUAL PROPERTY COLLATERAL DESCRIPTION
MARCH 23, 1998 INTELLECTUAL PROPERTY SECURITY AGREEMENT

- a. All Copyrights of Borrower, now owned or hereafter acquired, including those Copyrights listed on Exhibit A hereto.
- b. All Licenses of Borrower, now owned or hereafter acquired, including those Licenses listed on Exhibit A hereto.
- c. All Patents of Borrower, now owned or hereafter acquired, including those Patents listed on Exhibit A hereto.
- d. All Trademarks of Borrower, now owned or hereafter acquired, including those Trademarks listed on Exhibit A hereto.
- e. All Trade Secrets of Borrower, now owned or hereafter acquired.
- f. All files and records of Borrower or in which Borrower has any interest and supporting evidence and documents relating to the Intellectual Property Collateral, including computer programs, disks, tapes and related electronic data processing media, all rights of Borrower to retrieval from third parties of electronically processed and recorded information, and all payment records, correspondence, license agreements and the like, together with all Borrower's books of account, ledgers, cabinets and equipment in which the same are reflected or maintained, now owned or hereafter acquired.
- g. All proceeds of the foregoing.

EXHIBIT C

Exhibit A to Intellectual Property

PATENTS

U.S. PATENT APPLICATIONS OF ECO BUILDING SYSTEMS, INC.

1. U.S. Patent Application No.: 09/172,741

Date of Issue: October 14, 1998

Title: Structure and Formulation for Manufacture of Prefabricated Buildings

AFS INDUSTRIES, LLC
596 SANDPIPER WAY
CHULA VISTA, CALIFORNIA 91910

DATE: April 4, 2003
In Re: ECO BUILDING SYSTEMS, INC.)
DBA ECOCRETE, INC.)
Foreclosure Auction)

REPORT OF AUCTIONEER

I, Josh McCormack, declare as follows:

I am a licensed and bonded California Auctioneer and a principal of McCormack Auction Company, Inc.

On March 21st, 2003, at 10:30 am, McCormack Auction Company, Inc. conducted an on site auction of the above referenced company's assets located at 596 Sandpiper Way in Chula Vista, CA 91910. Prior to the auction were numerous allocations for viewing by both private appointments and an open house.

Advertising for the sale was published in the classifieds auction section of the San Diego Union Tribune on March 2nd, 9th & 16th as well as the Los Angeles Times on March 16th. In addition to the auction section a spotter was placed in the business opportunity section. A specialized mailing list of over 1000 portable building manufacturers in the nation was purchased and utilized in the mailing of over 5000 color brochures advertising this auction. Copies of the advertisements run in the San Diego Union Tribune, Los Angeles Times, and a sample of our color flyer and the receipt for the specialized mailing list are hereto attached as Exhibit "A".

A complete catalog of all items sold is attached as Exhibit "B". Exhibit "B-1" sets forth all intellectual property included in the sale.

The auction was conducted by offering the assets in 11 large lots as well as in bulk. The individual lots were presented and bid on first with results being subject to confirmation. The sum of individual lots plus 10% was the established value to start the bulk bid process. AFS did credit bid in bulk causing individual lot bids to be void and confirmation of assets to be sold in bulk. The auction sales results are attached as Exhibit "C".

A true and accurate listing of registered bidders in attendance is attached hereto as Exhibit "D".

A Public announcement prior to auction is attached hereto as Exhibit "E".

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 4th day of April 2003, at El Cajon, California.


Josh McCormack, CAI, GPPA
California Bond # 723-40-08-02

ATTACHMENT "1"

AUCTION #1

10:30 AM Tues March 11th

S.D. COMM COLLEGE DISTRICT

N.W. Corner of 14th & F St, Downtown San Diego

Including But Not Limited To:

(2) Millermatic 35 Welders, (2) Lincoln Idealarc Tig Welders, Cincinnati Horizontal Mill, (2) Glass Door Display Refers, Crystal Cube Ice Machine, Injection Mold Machine PHI 125 (Straight Knuckle Type), Apple G3 Macs, (20) Pallets of Computers, Copiers & Film Projectors, File Cabinets, Desks, Tables, Chairs, Library Shelving (sold from photo) and much more!

INSPECTION: Day of the Auction, from 8:30 AM until start of auction.

DEPOSIT: A \$500 CASH & ONLY CASH Deposit required to bid.

FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard.

Note: 10% Buyer's Premium and 7.75% sales tax applies to all purchases.

AUCTION #2

10 AM Tues March 11th

*Please Note Date Change

BALTIMORE WEST LAUNDROMAT

5260 Baltimore Dr, La Mesa, CA 91942

Over 60 Machines & Entire Facility

INSPECTION: Day of the Auction, from 9:45 AM until start of auction.

DEPOSIT: A \$500 CASH & ONLY CASH Deposit required to bid. FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard. Note: 10% Buyer's Premium & 7.75% sales tax applies both sales.

AUCTION #3

10 AM Wed March 19th

GROSSMONT UNION H. S. DISTRICT

2200 Murray Drive, El Cajon, CA

Lg. Amount of Scientific, (3) Welders, Pallets of Computers, Electronics & AV, Furniture, Piano, Nuclear Scales.

INSPECTION: Day of the Auction, from 8:30 AM until start of auction.



AUCTION #4

10 AM Fri March 21st

ECOCRETE INC.

Foreclosure Auction.

*Secured Creditors reserve the right to credit bid.

596 Sandpiper Way, Chula Vista, CA 91910

Huge Facility, Business Opportunity!

Modular Portable Building Manufacturer

To be Sold in 10 Lots Including But Not Limited To:



Lot 1-Welding & Fabrication Equip: Over 40 Welders, Air Compressors, Saws, Shear, Torches, Brake, Band Saw, Pipe Threader, (2) Gas Generators, Pressure Washer, Small Tools.

Lot 2-Warehouse Equip: Electric Carts, Storage Containers, Dollies, Supply & Push Carts, Jacks, Ladders, Wheel Barrow, Scales.

Lot 3-Office Furnishings & Business Machines: Desks, Chairs, File Cabinets, Copiers, Computers, Phone System.

Lot 4-Rolling Stock: (8) Forklifts, Pick Up Trucks.

Lot 5-Office Trailers.

Lot 6-Concrete Batch Plant.

Lot 7-Overhead Boom Cranes.

Lot 8-Jigs and Work in Progress.

Lot 9-Copyrights, Patents, Trademarks and License Agreements.

Lot 10-Accounts Receivable.

INSPECTION: Thurs, March 20th from 9 AM to 3 PM or By Appointment Only.

DEPOSIT: Large Deposit Due to Large Lots. \$10,000 Certified Funds required to bid!

FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard.

Note: 10% Buyer's Premium and 7.75% sales tax applies to all purchases.

AUCTION #5

10:30 AM Tues March 25th

LION'S PRIDE ENTERPRISES

1959 Palomar Oaks Way, 3rd Floor, Carlsbad, CA 92009

Over 30 Offices of Matching Quality, Hi-End Office Furnishings

INSPECTION: Day of the Auction, from 9 AM until start of auction.

DEPOSIT: A \$500 CASH & ONLY CASH Deposit required to bid.

FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard.

Note: 10% Buyer's Premium and 7.75% sales tax applies to all purchases.

AUCTION #6

10:30 AM Thurs March 27th

BRIAN'S CLASSIC CARS

9450 Camino Ruiz, San Diego, CA 92126

9 Classic Cars, Sm. Restaurant, Speed Parts Inventory, Memorabilia, Service Shop, Detail & Upholstery Center



Including But Not Limited To:

Décor: Traffic & Walk Signal, Marilyn Monroe Life Size Mannequin, (2) Panasonic T.V.'s, Plastic Elvis Life Size Mannequin, Gumball Gas Pump Machine, Display Cases Full of Vintage Toys, Spirograph, Barrel of Monkeys, Giant Pick Up Sticks.

AUCTION #5 CONTINUED
10:30 AM Thurs March 27th

BRIAN'S CLASSIC CARS

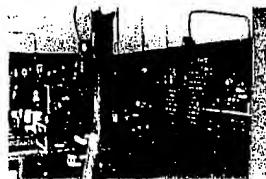
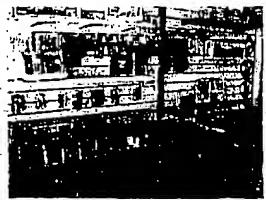
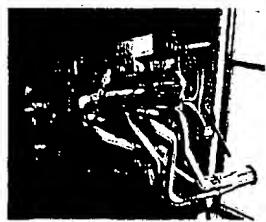
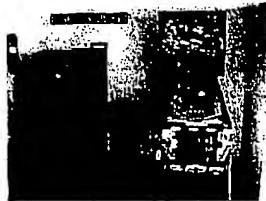
Restaurant: Imperial Grill, Imperial Charbroiler, 2 Basket Fryer, Model 1800 Broaster, Randel 36" Sandwich Table, Kelvinator 2 Door Dip Freezer, Dishes, Glasses, Trays, Pans, Inserts, (4) Wire Racks, Ice-omatic Ice Machine, Continental Refer, Freezer, Master Bilt Glass Display Door Refer, Hood System, Hamilton Beach Shake Machine, Bally Corvette Pin Ball Machine.

Vehicles: 1960 Chevy Step Side Pick Up, (2) 1967 Chevrolet El Camino's, 1968 Chevrolet Camaro, 1970 Chevrolet El Camino (Red), 1977 Chrysler Lebaron, 1987 Porsche 924, (2) Panda Trail Bikes, 1968 Camaro (In Restoration), Firebird (In Restoration), 99 Lincoln Tiffany Town Car Limo by Tiffany Coach Works.

Parts: (2) Floors of Respiration, Performance, Electrical and Set of (4) GM Rally Wheels, B&M Prostick Shifter, Hurst Floor Shifters, Edelbrock Manifolds and Carbs, Skateboards, Moto Cross Gear (Gloves, Helmets, Pants, Jerseys), Signs, Mirrors, Videos, Models.

Shop: (4) Lifts, (1) Rack, Napa Battery Charger, Benches, Vice, Drill Press, Underhoist Stands, Rolling Oil Drain, Winzer Small Parts Bins, Hose Center, 3 Ton Floor Jack, Trans Jack, Cherry Picker, (2) Engine Stands, Bulk Oil Dispenser, 20 Ton Press, Sanborn Upright 5 HP Air Compressor, (6) Nut and Bolt Bins, Torch Set, Genevac Pressure Washer, Sun VIP 2 Analyzer, Snap'On Kool Kare- 134 AC Machine, Act 3120 AC Machine.

Misc: Sewing Machine and Upholstery, Steamer, Foams, Materials.



INSPECTION: Wed, March 26th from 9 AM to 3:30 PM.

DEPOSIT: A \$500 CASH & ONLY CASH Deposit required to bid.



FINAL PAYMENT: Cash, Cashier's Check, Money Orders or VISA/MasterCard.

Note: 10% Buyer's Premium and 7.75% sales tax applies to all purchases.

NO CHILDREN PLEASE!

Call our 24 hour brochure line (619) 447-9859 or visit our web site at
www.mccormackauction.com

***NOTE: At All Auctions, All items are sold as is, where is, with no warranty or guarantee.**

Auctions conducted by McCormack Auction Co. Inc Bond #723-40-08-02



743 EL Cajon Blvd.
El Cajon, CA 92020
www.mccormackauction.com
RETURN SERVICE REQUESTED

TOTAL P.61

Auction Calendar

AUCTION #1

10:30 AM Tues March 11th
S.D. COMMUNITY
COLLEGE DISTRICT
Corner of 14th & F St.
Downtown San Diego

Incl But Not Limited To:
(2) Millermatic 35 Welders,
(2) Lincoln Idealarc Tig
Welders, Cincinnati Horizontal
Mill, (2) Glass Door Dis-
play Refers, Crystal Cube
Ice Machine, Injection Mold
Machine PH1 125 (Straight
Knuckle Type), Apple G3
Macs, (20) Pallets of Com-
puters, Copiers & Film Pro-
jectors, File Cabinets, Desks,
Tables, Chairs, Library
Shelving (sold from photo)
and much more!

INSPECTION:

Day of the Auction, from 8:30
AM until start of auction.

DEPOSIT:

A \$500 CASH & ONLY CASH
Deposit required to bid.

FINAL PAYMENT:

Cash, Cashier's Chk, Money
Orders, VISA/M'Card.

AUCTION #2

10:00 AM Tues March 11th
Please Note Date Change

BALTIMORE WEST

LAUNDROMAT
5260 Baltimore Dr.
La Mesa, CA, 91942
Over 60 Machines
& Entire Facility

INSPECTION:

Day of the Auction, from 9:45
AM until start of auction.

DEPOSIT:

A \$500 CASH & ONLY CASH
Deposit required to bid.

FINAL PAYMENT:

Cash, Cashier's Chk, Money
Orders or VISA/M'Card.

AUCTION #3

10 AM Fri March 21st.

ECOCRETE INC

Foreclosure Auction
* Secured Creditors reserve
the right to credit bid.

596 Sandpiper Way,
Chula Vista, CA 91910

Huge Facility,

Business Opportunity!

Modular Portable Building
Manufacturer

To be Sold in Large Lots In-
cluding But Not Limited To:

Lot 1-Weld & Fabrication
Over 40 Welders, Air Com-
pressors, Saws, Shear,
Torches, Brake, Band Saw,
Pipe Threader, (2) Gas Gen-
erators, Pressure Washer,
Small Tools.

Lot 2-Warehouse Equip:

6192931462 H.141

10:30 AM March 21st.

ECOCRETE INC

Foreclosure Auction
* Secured Creditors reserve
the right to credit bid.

596 Sandpiper Way,

Chula Vista, CA 91910

Huge Facility,

Business Opportunity!

Modular Portable Building

Manufacturer

To be Sold in Large Lots In-
cluding But Not Limited To:

Lot 1-Weld & Fabrication
Over 40 Welders, Air Com-

pressors, Saws, Shear,
Torches, Brake, Band Saw,

Pipe Threader, (2) Gas Gen-
erators, Pressure Washer,

Small Tools.

Lot 2-Warehouse Equip:

Electric Carts, Storage con-
tainers, Dollies, supply &

Push Carts, Jacks, Ladders,
Wheel Barrow, Scales.

Lot 3-Office Furnishings

& Business Machines:

Desks, Chrs, File Cabs, Copi-
ers, Computers, Ph Sys.

Lot 4-Rolling Stock:

(8) Forklifts, - Pick Up

Trucks.

Lot 5-Office Trrs.

Lot 6-Concrete Batch Plant.

Lot 7-O'head Boom Cranes

Lot 8-Jigs & Work In Prog.

Lot 9-Copyrights, Patents,
Trademarks and License
Agreements.

Lot 10-Accounts Receivable.

INSPECTION:

Thurs, March 20th, 9 AM-3

PM or By appt. only

DEPOSIT:

Large Deposit Due to Large
Lots. \$10,000. Certified Funds
required to bid!

FINAL PAYMENT:

Cash, Cashier's Chk, Money

Orders or VISA/M'Card.

AUCTION #4

10:30 AM Tues March 25th

LION'S PRIDE

ENTERPRISES

Quality, Hi-End Office
Furnishings

AUCTION #5

10:30 AM Thurs March 27th

BRIAN'S CLASSIC CARS

Classic Cars, Sm Restau-
rant, Speed Parts Inventory,
Memorabilia, Service Shop,
Detail & Upholstery Center

Note: 10% Buyer's Premium
Ind 7.75% sales tax applies
if all auctions.

NO CHILDREN PLEASE!

Call our 24 hour brochure
line 619-447-9859 or

619-447-9859

AUCTION #5
10:30 AM Thurs March 27
BRIAN'S CLASSIC CAR
9 Classic Cars, Sm Restau-
rant, Speed Parts Inventory,
Memorabilia, Service Shop,
Detail & Upholstery Center

Note: 10% Buyer's Premium
and 7.75% sales tax appli-
es at all auctions.

NO CHILDREN PLEASE

Call our 24 hour brochure
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www.mccormackauction.com
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SUN

139 319

lines

Cherry

Union
Trib

MR-87-2003 15:51

SAN DIEGO UNION TRIBUNE

ECOCRETE Building
Systems to be Auctioned. See
Class 2000 McCORMACK.

Pattie

Kathy
class 6500
3 lines
Sun

Union
Jubilee

3/16

TOTAL P.01

CLASS 2000
VT.
3/16/03

**Public Auction Calendar
ECOCRETE INC.**

10 AM Fri March 21st

Foreclosure Auction

***Secured Creditors reserve the right to credit bid.
595 Sandpiper Way, Chula Vista, CA 91910**

Huge Facility, Business Opportunity!

Modular Portable Building Manufacturer

To be Sold In 10 Lots including But Not Limited To:
Lot 1-Welding & Fabrication Equip: Over 40 Welders, Air Compressors, Saws, Shear, Torches, Brake, Band Saw, Pipe Threader, (2) Gas Generators, Pressure Washer, Small Tools.
Lot 2-Warehouse Equip: Elec. Carts, Storage Containers, Dollies, Supply & Push Carts, Jacks, Ladders, Wheel Barrow, Scales. Lot 3-Office Furnishings & Business Machines: Desks, Chairs, File Cabinets, Copiers, Computers, Phone Sys.
Lot 4-Rolling Stock: (8) Forklifts, Pick Up Trucks, Lot 5-Office Trailers. Lot 6-Concrete Batch Plant, Lot 7-Overhead Boom Cranes. Lot 8-Jigs & Work in Progress. Lot 9-Copyrights, Patents, Trademarks & License Agreements. Lot 10-Accounts Receivable.

INSPECTION: Thurs, March 20th from 9am to 3 pm or By Appointment Only.

DEPOSIT: Large Deposit Due to Large Lots. \$10,000 Certified Funds Required to Bid!

LION'S PRIDE ENTERPRISES

10:30 AM Tues March 25th
1959 Palomar Oaks Way, 3rd Floor, Carlsbad, CA
Over 30 Offices of Matching Quality, Hi-End Office Furnishings

BRIAN'S CLASSIC CARS

10:30 AM Thurs March 27th

9450 Camino Ruiz, San Diego, CA

9 Classic Cars, Sm Restaurant, Speed Parts Inventory, Memorabilia, Service Shop, Detail & Upholstery Center
Including But Not Limited To: Décor: Vintage 60's & 70's.
Restaurant: All New Equipment, Complete Kitchen.
Vehicle(s): 60 Chev Step Side Pick Up, (2) 57 Chev El Camino's, 68 Chev Camaro, 70 Chev El Camino (Red), 77 Chrysler LeBaron, 87 Porsche 924, (2) Panda Trail Bikes, 68 Camaro (In Restoration), Firebird (In Restoration), 99 Lincoln Tiffany Town Car Limousine by Tiffany Coach Works. Parts: 800 Sq. Ft. Full of Performance Parts. Shop: 5 Lts. Air Compressors Complete Shop.

INSPECTION: Wed, March 26th from 9 AM to 3:30 PM.
DEPOSIT: A \$500 CASH & ONLY CASH Deposit Required to Bid!

**MCCORMACK
AUCTION** Call our 24 hour brochure line
(619) 447-9859
Visit Us at www.mccormackauction.com.
CA Bond # 723-40-08-02

147
03/16/03

Los Angeles Times 100'

ECOCRETE INC.

Foreclosure Auction



10 AM Friday March 21st

596 Sandpiper Way, Chula Vista, CA 91910

Terms & Conditions

- ◆ **Bidder Deposit:** Large Deposit Due to Large Lots: \$10,000 Certified Funds required to bid!
- ◆ **Final Payment:** Balance is due and MUST be paid in full at close of auction and may be Cash, Cashiers Checks, MasterCard or Visa.
- ◆ Sales Tax in the amount of 7.75% applies to all purchases.
- ◆ **Buyer's Premium:** There will be a 10% Buyer's Premium added to ALL purchases at this Auction.
- ◆ **Warranty/Guarantee:**
All merchandise is sold on an "AS IS, WHERE IS" basis, without warranty or guarantee as to condition, fitness to use, or merchantability stated, implied or otherwise.

Exhibit "B" starts here.

*Exhibit "B-1" starts
at page 11.*

Auction Schedule

10:30 AM Tues March 25th

LION'S PRIDE ENTERPRISES

1959 Palomar Oaks Way, 3rd Floor, Carlsbad, CA 92009

Over 30 Offices of Matching Quality, Hi-End Office Furnishings

10:30 AM Thurs March 27th

BRIAN'S CLASSIC CARS

9450 Camino Ruiz, San Diego, CA 92126

9 Classic Cars, Sm. Restaurant, Speed Parts Inventory, Memorabilia, Service Shop, Detail & Upholstery Center

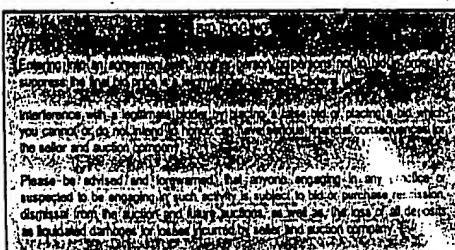
10:00 AM Wednesday, April 2nd

US CUSTOMS Drug Bust, Bankruptcy Court

& Select Consignments

VEHICLE AUCTION

850-D Energy Way, Chula Vista, CA 91911



Auction Conducted By:



Visit us at www.mccormackauction.com or Call (619) 447-9859

Welding Fabrication Equipment

Auction Lots	Equipment	Qty	U.O.M.	Manu.	Size/Model
1	Air Compressor portable w/ gas engine	1	Ea.		8.2 CFM
1	Air Compressor Refrigerated Air Dryer	1	Ea.	Van Air	R-200A
1	Air Compressor Storage Tank	1	Ea.	Carlson Beauvois	75 Gal.
1	Air Compressor System (plant operation)	1	Ea.	Unknown	Tank w/ Compressor
1	Air Compressor System (plant operation)	1	Ea.	Carlson Beauvois	Tank w/ Compressor
1	Bandawaw (automated)	1	Ea.	KMT	480 volt
1	Brake, chain/metal, hand operated	1	Ea.		24"
1	Compressor, air, elec.	1	Ea.	DeVilbiss	Pro 4000
1	Compressor, air, elec.	1	Ea.	Unknown	
1	Drill Press, floor stand	1	Ea.	Delta	14-070
1	Generator, gas	1	Ea.	Generac	5000 watt
1	Generator, gas	1	Ea.	Muticquip	6000 watt
1	Mixers, Stucco (concrete) electric	2	Ea.		
1	Paint Sprayers, airless	1	Ea.		
1	Paint Sprayers, LVHP	1	Ea.	Dunn-Edwards	
1	Paint Sprayers, Pump pot	1	Ea.		
1	Panel Saws w/ vertical cut rack	2	Ea.	SSC	10 psi
1	Pressure Sprayer, electric - Offsite	1	Ea.		
1	Pump, hydraulic for modular locks - Offsite	1	Ea.		
1	Roof Panel Machine, metal roofing	1	Ea.	Knudson	K-Former
1	Saw, chop, metal	2	Ea.	Makita	2414 NB
1	Saw, chop, metal	3	Ea.	Dewalt	DW871 14"
1	Saw, chop, wood	1	Ea.	Makita	LS1030 10"
1	Saw, table, wood	1	Ea.	Jet	10"
1	Shear, metal for C-tubus w/ hyd. Pump	1	Ea.	Lynair	LH 3XC02
1	Threader, pipe	1	Ea.		1/2" to 2"
1	Tools, small electrical (portable) & hand tools	1	Lot		
1	Torch, cutting w/cart	4	Ea.		
1	Washer, pressure, gas	1	Ea.		
1	Welding Machines (Arc type)	1	Ea.	Lincoln	Idealarc 250
1	Welding Machines (Arc type) gas, portable - Offsite	1	Ea.	Lincoln	
1	Welding Machines (Mig type)	1	Ea.	Lincoln	DC 655
1	Welding Machines (Mig type)	1	Ea.	ESAB	Migmaster 250
1	Welding Machines (Mig type)	1	Ea.	Miller	Migmaster 35
1	Welding Machines (Mig type)	3	Ea.	Miller	Migmaster 185
1	Welding Machines (Mig type)	3	Ea.	Miller	Migmaster 200
1	Welding Machines (Mig type)	6	Ea.	Miller	Migmaster 251
1	Welding Machines (Mig type)	23	Ea.	Miller	Migmaster Vintage

Warehouse Equipment

Auction Lots	Equipment	Qty	U.O.M.	Manu.	Size/Model
2	Carts, elect. cabling turntable	2	Ea.		
2	Carts, material handling, fiberglass deck	2	Ea.		2' x 4'
2	Carts, material handling, steel deck	3	Ea.		2' x 4'
2	Crib, wooden - Offsite	150	Ea.		
2	Dollies, hand carts, metal	4	Ea.		
2	Ecocrete Drying Oven	1	Ea.	SOL - Oven	GP1S120SSF250HYD
2	Ecocrete Ext. Wall Moving Racks	3	Ea.	Ecocrete	10' long
2	Ecocrete Ext. Wall Moving Racks	9	Ea.	Ecocrete	15' long
2	Ecocrete screed/vibrator bar	2	Ea.	Ecocrete	12'
2	Ecocrete Test Machine	1	Ea.	SOL - Test	Tastometric AX
2	Fence, chainlink panels	2	Ea.		12' x 8' high
2	Fence, chainlink panels	8	Ea.		24' x 8' high
2	Fence, chainlink panels, gates	2	Ea.		20' x 8' high
2	Foundation support frames - Offsite	200	Ea.		
2	Jacks, modular, hand crank	4	Ea.		
2	Jacks, modular, hydraulic	1	Ea.		
2	Jacks, modular, hydraulic	5	Ea.		36" lift
2	Jacks, modular, hydraulic - Offsite	3	Ea.		36" lift
2	Ladders, fiberglass, extension	2	Ea.		short 18'
2	Ladders, fiberglass, extension	4	Ea.		tall 24'
2	Ladders, fiberglass, step	2	Ea.		4'
2	Ladders, fiberglass, step	9	Ea.		12'
2	Ladders, fiberglass, step	11	Ea.		8'
2	Ladders, fiberglass, step	13	Ea.		10'
2	Ladders, fiberglass, step	16	Ea.		6'
2	Lifting bars, exterior walls (12' with 3 mounting/lifting eye)	80	Ea.	Ecocrete	
2	Lifting bars, exterior walls (20' with 4 mounting/lifting eye)	80	Ea.	Ecocrete	
2	Lighting system (factory high-bay) HID w/ quick connect	114	Ea.	Ultronix	300 watt
2	Manlift Basket, for forklift	1	Ea.		1 person
2	Materials carts, rail mounted	28	Ea.	Ecocrete	
2	Modular building steel ramps and landings - Offsite	20	sets		
2	Modular building support tripod screw jacks - Offsite	35	Ea.		
2	Modular staging crib (wood)	200	Ea.	Ecocrete	10' x 16' x 16"
2	Module lift system (hydraulic lift power units)	3	Ea.		
2	Module lift system (hydraulic lift arms)	3	Ea.		36 inch lift
2	Module lift system (hydraulic lift arms)	16	Ea.		12 inch lift
2	Pallet Jacks, hydraulic	3	Ea.		
2	Pallet lifts for cranes	2	Ea.	Cady	#4000
2	Pallet Racks modular style	20	Ea.	Commercial	4' x 10' x 10' high
2	Pallet Racks, fixed 3 tier dual side	2	Ea.	Ecocrete	
2	Pallet Racks, fixed 4 tier	5	Ea.	Ecocrete	
2	Pallet Racks, fixed 4 tier, rolls of roofing	1	Ea.	Ecocrete	
2	Propane Storage System w/ elect. Pump (Proflame Co.)	1	Ea.	American Welding & T	400 gal.
2	Racks, insulation bulk storage	3	Ea.	Ecocrete	4' x 8'
2	Racks, storage vert. ml. window	17	Ea.		
2	Rollers, modular, track	300	Ea.	Hillman	
2	Tables, roller	3	Ea.		18" x 10"
2	Tables, welding metal w/wheels, flat surface	10	Ea.	Ecocrete	4' x 8'
2	Tables, welding metal w/wheels, open surface	3	Ea.	Ecocrete	4' x 8'
2	Tamper, gas, one man style - Offsite	1	Ea.		
2	Tool Storage Boxes (metal) 3' x 6' x 5'	8	Ea.		
2	Trailer, flat, growers	1	Ea.	Ecocrete	4' x 8'
2	Trailers, ecocrete wall carrier	2	Ea.	Ecocrete	15 feet
2	Trailers, module carriers	2	Ea.	Ecocrete	48 feet
2	Trash Bins, lip dump for forklifts	5	Ea.		
2	Vibrator, motor unit for concrete - Offsite	1	Ea.		
2	Weigh Scale (4' X 4' table)	1	Ea.	GSE 550	550 lbs.
2	Wheelbarrow	7	Ea.		

Office Furniture Business Machines

Auction Lots	Equipment	Qty	U.O.M.	Manu.	Size/Model
3	Booth, demonstration (Ecccrete)	1	Ea.		
3	Cabinet, storage - Upright 2 dr.	1	Ea.		
3	Cabinet, storage - Upright 2 dr.	1	Ea.		
3	Cabinet, storage - Upright 2 dr.	1	Ea.		
3	Cabinet, storage - Upright 2 dr.	1	Ea.		
3	Communication - 2 way radios	1	Ea.	Motorola	
3	Communication - 2 way radios	1	Ea.	Motorola	
3	Communication - 2 way radios	3	Ea.	Motorola	
3	Communications, paper system	4	Ea.	Motorola	
3	Communications, telephone system	1	Ea.	Lucent	PagePac 20
3	Computer, Server (Computer Rm.)	2	Ea.	Lucent	Partner II
3	Computer, Server (Computer Rm.)	1	Ea.	Hewlett Packard	Netsolver LC 2000
3	Conference Table	1	Ea.		4' x 8'
3	Copier	1	Ea.	Xerox	
3	Copier	1	Ea.	Xerox	5818
3	Copier	1	Ea.	Xerox	5837
3	Copier	1	Ea.	Hewlett Packard	Document Centre ColorSeries 50
3	Copier	1	Ea.	Canon	LaserJet 5SI Mopier
3	Copier	1	Ea.	Canon	NP8018
3	Copier	1	Ea.	Canon	PC 921
3	Copier	1	Ea.	Xerox	5818
3	Copier	1	Ea.	Xerox	5818
3	CPU - Tower	1	Ea.		
3	CPU - Tower	1	Ea.		
3	CPU - Tower	2	Ea.		
3	CPU - Tower	3	Ea.		
3	CPU - Tower	4	Ea.		
3	CPU - Tower	5	Ea.		
3	CPU - Tower	8	Ea.		
3	CPU - Tower	14	Ea.		
3	Ecccrete display wall unit	1	Ea.		
3	Engineering Plotter (Engineering Print Rm.)	1	Ea.	Xerox	6830
3	Engineering Scanner (Engineering Print Rm.)	1	Ea.	Xerox	6830 DDS
3	Fax	1	Ea.	Hewlett Packard	FAX 1020
3	Fax	1	Ea.	Hewlett Packard	Fax 1220
3	Fax	1	Ea.	Hewlett Packard	FAX 700
3	Fax	1	Ea.	Hewlett Packard	FAX 820
3	Fax	1	Ea.	Brother	Intellifax 1270
3	Fax	1	Ea.	Brother	Intellifax 2800
3	Fax	1	Ea.	Panasonic	KX-FP 121
3	Fax	1	Ea.	Brothers	MFC 4350
3	File Cabinet - 2 drawer Legal	1	Ea.		
3	File Cabinet - 2 drawer Legal	1	Ea.		
3	File Cabinet - 2 drawer Legal	2	Ea.		
3	File Cabinet - 2 drawer Legal	2	Ea.		
3	File Cabinet - 2 drawer Letter	1	Ea.		
3	File Cabinet - 2 drawer Letter	1	Ea.		
3	File Cabinet - 2 drawer Letter	2	Ea.		
3	File Cabinet - 2 drawer Letter	3	Ea.		
3	File Cabinet - 2 drawer Letter	5	Ea.		
3	File Cabinet - 2 drawer vertical	1	Ea.		
3	File Cabinet - 2 drawer vertical	2	Ea.		
3	File Cabinet - 4 drawer Legal	1	Ea.		
3	File Cabinet - 4 drawer Legal	1	Ea.		
3	File Cabinet - 4 drawer Legal	1	Ea.		
3	File Cabinet - 4 drawer Legal	2	Ea.		
3	File Cabinet - 4 drawer Legal	5	Ea.		
3	File Cabinet - 4 drawer Legal	9	Ea.		
3	File Cabinet - 4 drawer Letter	1	Ea.		
3	File Cabinet - 4 drawer Letter	1	Ea.		
3	File Cabinet - 4 drawer Letter	1	Ea.		
3	File Cabinet - 4 drawer Letter	2	Ea.		
3	File Cabinet - 4 drawer Letter	4	Ea.		
3	File Cabinet - 4 drawer vertical 24 x 36 prints	1	Ea.		
3	Keyboard	1	Ea.		
3	Keyboard	1	Ea.		
3	Keyboard	1	Ea.		
3	Keyboard	2	Ea.		
3	Keyboard	2	Ea.		
3	Keyboard	3	Ea.		
3	Keyboard	3	Ea.		
3	Keyboard	8	Ea.		
3	Keyboard	12	Ea.		*
3	Label Machine	1	Ea.	P-Touch	PT 2400

Office Furniture Business Machines

3	Microwave	1 Ea.			
3	Microwave	1 Ea.			
3	Microwave	1 Ea.			
3	Modem, DSL	1 Ea.	Cayman	DSL	
3	Modem, Firewall	1 Ea.	SonicWall	SOHO 3	
3	Modem, Network	1 Ea.	NetGear		24
3	Monitor	1 Ea.			
3	Monitor	1 Ea.			
3	Monitor	1 Ea.			
3	Monitor	2 Ea.			
3	Monitor	2 Ea.			
3	Monitor	4 Ea.			
3	Monitor	4 Ea.			
3	Monitor	5 Ea.			
3	Monitor	9 Ea.			
3	Monitor	11 Ea.			
3	Mouse	1 Ea.			
3	Mouse	1 Ea.			
3	Mouse	1 Ea.			
3	Mouse	1 Ea.			
3	Mouse	2 Ea.			
3	Mouse	3 Ea.			
3	Mouse	4 Ea.			
3	Mouse	8 Ea.			
3	Mouse	11 Ea.			
3	Office equipment (calculators, misc. small equipment)	1 lot			
3	Office Furniture (desks, chairs, etc.)	1 lot			
3	Postage Machine	1 Ea.	Pitney Bowes	Postage by Phone	
3	Printer	1 Ea.	Hewlett Packard	DeskJet 1120C	
3	Printer	1 Ea.	Hewlett Packard	DeskJet 895C	
3	Printer	1 Ea.	Hewlett Packard	DeskJet 842C	
3	Printer	1 Ea.	Brother	HL 630	
3	Printer	1 Ea.	Hewlett Packard	LaserJet 2100	
3	Printer	1 Ea.	Hewlett Packard	LaserJet 2100TN	
3	Printer	1 Ea.	Hewlett Packard	LaserJet 4	
3	Printer	1 Ea.	Hewlett Packard	LaserJet 5P	
3	Printer	1 Ea.	Hewlett Packard	LaserJet 6P	
3	Printer	1 Ea.	Hewlett Packard	OfficeJet 500	
3	Printer	1 Ea.	Epson	Stylus 840	
3	Printer	1 Ea.	Epson	Stylus C40UX	
3	Printer	1 Ea.	Lexmark	Z22	
3	Printer	1 Ea.	Lexmark	Z42	
3	Printer	1 Ea.	Hewlett Packard	LaserJet 2100TN	
3	Printer	1 Ea.	Hewlett Packard	LaserJet 2100TN	
3	Printer	1 Ea.	Hewlett Packard	LaserJet 6P	
3	Printer	1 Ea.	Lexmark	Z22	
3	Projector, overhead	1 Ea.	Apollo	Horizon 2	
3	Refrigerator	1 Ea.			
3	Refrigerator	1 Ea.			
3	Refrigerator	1 Ea.			
3	Refrigerator	1 Ea.			
3	Refrigerator	1 Ea.			
3	Scanner, Flatbed	1 Ea.	Visioneer	One Touch 7800	
3	Scanner, Flatbed	1 Ea.	Hewlett Packard	ScanJet 5370C	
3	Shredder	1 Ea.			
3	Shredder	1 Ea.			
3	Shredder	1 Ea.			
3	Shredder	1 Ea.			
3	Shredder	1 Ea.			
3	Telephone	1 Ea.	Lucent	Partner 18D	
3	Telephone	1 Ea.	Lucent	Partner 18D	
3	Telephone	1 Ea.	Lucent	Partner 18D	
3	Telephone	1 Ea.	Lucent	Partner 18D	
3	Telephone	1 Ea.	Lucent	Partner 18D	
3	Telephone	4 Ea.	Lucent	Partner 18D	
3	Telephone	4 Ea.	Lucent	Partner 18D	
3	Telephone	5 Ea.	Lucent	Partner 18D	
3	Telephone	5 Ea.	Lucent	Partner 18D	
3	Telephone	5 Ea.	Lucent	Partner 18D	
3	Telephone	7 Ea.	Lucent	Partner 18D	
3	Telephone	9 Ea.	Lucent	Partner 18D	
3	Television	1 Ea.	Samsung	TV/VCR	
3	Television	1 Ea.			
3	Television/VCR	1 Ea.			
3	Time Clocks & Labor tracking system	2 Ea.	Janlak		
3	Typewriter	1 Ea.	Brothers	SX4000	*
3	Typewriter	1 Ea.	Brother	SX 4000	

Office Furniture Business Machines

Rolling Stock

Concrete Batch Plant

Auction Lots	Equipment	Qty	U.O.M.	Manu.	Size/Model
6	Ecocrete Auger supply system w/superbag storage	2	Ea.	Taylor Products	DW-1000
6	Ecocrete Mixing Batch Plant	1	Ea.	Power-Spray	400 lb. Cap.

Overhead Boom Crane

Equipment	Qty	U.O.M.	Manu.	Size/Model
Lots				
7 Crane, boom, mobile for concrete walkways	1	Ea.	Ecocrete	
7 Crane, boom, mobile, chain falls	4	Ea.	CM	3 ton
7 Overhead Chain Fall w/ cross factory rail system	2	Ea.	CM	1 ton
7 Overhead Chain Fall w/ cross factory rail system	13	Ea.	CM	2 ton
7 Overhead Cranes w/ full length rail system	2	Ea.	DEMAG	3 ton
7 Overhead Cranes w/ full length rail system	2	Ea.	DEMAG	5 ton

Jigs

Auction Equipment Lots	Qty	U.O.M.	Manu.	Size/Model
8 Jigs, Floor Assembly	4	Ea.	Ecocrete	
8 Jigs, Roof Assembly	4	Ea.	Ecocrete	

Work In Process				
Building Identification & Floor Number	Size	Use	UOM	Completion Status
H2-1105	12x40	Rest Room	1	80%
H4-1108	12x40	Rest Room	1	70%
M2-1106	12x40	Rest Room	1	50%
M3-1107	12x40	Rest Room	1	50%
L1-1109	12x40	Rest Room	1	45%
D1-1195	12x40	Classroom	1	95%
O1-1196	12x40	Classroom	1	80%
D1-1197	12x40	Classroom	1	75%
D1-1198	12x40	Classroom	1	70%
D1-1199	12x40	Classroom	1	65%
D1-1200	12x40	Classroom	1	50%
B1-1161	12x40	MP-Electronics	1	50%
B1-1162	12x40	Multi-Purpose	1	floor frame welded
B1-1163	12x40	Multi-Purpose	1	floor frame welded
B1-1164	12x40	Multi-Purpose	1	floor frame welded
B1-1165	12x40	Multi-Purpose	1	floor frame welded
B1-1166	12x40	Multi-Purpose	1	floor frame welded
B1-1167	12x40	Multi-Purpose	1	floor frame partial welded
1279	12x40	Office space	1	floor welded, walls cast
1280	12x40	Office space	1	floor welded, walls cast
1281	12x40	Office space	1	floor welded, walls cast
1282	12x40	Office space	1	floor welded and cast , walls standing
1283	12x40	Office space	1	floor welded and cast , walls standing
1284	12x40	Office space	1	floor welded and cast , walls standing
1285	12x40	Office space	1	floor welded and cast , walls standing
1355	12x40	Rest Room	1	70%
unassigned	12x40	Roof Frames-welded frame	7	100%
unassigned	12x40	Floor Frames-welded frame	5	70%
unassigned	12x40	Floor Frames-welded frame	1	20%
unassigned	12'	Exterior walls w/coccrete	72	100%
unassigned	20'	Exterior walls w/coccrete	13	100%
unassigned	12'	Exterior walls framed	25	100%
unassigned	20'	Exterior walls framed	11	100%
unassigned	20'	Interior walls framed	6	100%
unassigned	varies	framed window and door subassy's	14	100%
unassigned	12'	AC walls (cement)	11	100%
unassigned	12'	ac - walls small	18	100%
unassigned	20'	big blank walls	20	100%
unassigned	12'	AC small wall	1	100%
unassigned	12'	small windows cement	15	100%
unassigned	12'	small windows	5	100%
unassigned	12'	big doors	1	100%
unassigned	12'	small doors	38	100%
unassigned	12'	small window (cement)	15	100%
unassigned	12'	blank small door	7	100%
unassigned	12'	blank small walls	38	100%
unassigned	12'	small wall blank (cement)	1	100%
unassigned	12'	big doors	1	100%
unassigned	20'	big wall (cement)	6	100%
unassigned	12'	small door (cement)	12	100%
unassigned	20'	big wall (cement)	3	100%
unassigned	12'	blank big walls	9	100%
unassigned	12'	small window	1	100%
unassigned	12'	AC small	11	100%

LICENSES AGREEMENT SUMMARY:

Licensor: Eco Building Systems; Licensee: Euro Transform S.A.; Date: October 27, 1998; Term: 15 Years; Territory: Greece; Fee: 4% of gross revenues from Gross Eco product sales as a royalty payment.

Abstract

Status: Eco has assisted in setting up their plant and the licensee is currently fulfilling a housing contract for 50 homes as well as selling individual housing retail. They are one of four contractors selected to provide facilities for the Olympics. The relationship is good although no payments of royalties have been received. The licensee has paid \$250,000 over the last two years for the license that is not applicable to royalty payments. The royalty payments are expected to be paid on this agreement.

PATENTS:

U.S. Patent # 5,524,412 dated June 11, 1996 for: "Method and Composition for Constructing Modular Buildings"

Abstract

A method of constructing modular wall and floor units, and modular manufactured buildings from such units, is disclosed. The use of a metal-compatible cementitious building material and a unique technique for panel formation allows for the simple and simultaneous formation of wall or floor panels and integration of those panels with the reinforcing and supporting frames to form "half sections" of modular building walls and floors. These half sections can then be readily provided with in-wall and through-wall services at the factory in a manner which permits the workers to have clear access to the appropriate sections of the building for easy installation of such services. Upon completion of the installation of services, the corresponding half sections can be joined to form fully integrated and framed units and buildings including walls, floors or ceilings with a minimum of effort. The invention has several interrelated aspects: the method of construction the wall and floor members, the methods of construction the modular building from those members, and a particular type of cementitious material which is uniquely suited for these construction methods.

U.S. Patent # 6,073,410 dated June 13, 2000 for: "Structure and Formulation for Manufactured of Prefabricated Buildings"

Abstract

The present invention resides in a wall unit and formulation and is particularly advantageous for the manufacture of prefabricated buildings. The wall unit uses a uniquely formulated exterior wall panel that is bonded to a frame of tri-chord steel beams. The unique cementitious composition of the wall unit allows it to be fire and insect resistant and generally impervious to moisture.

Continuation in Part

Application serial number 09/592001 filed 06/12/00 as a CIP of application serial number 09/172741 which is now U.S. Patent 6,073,410.

Continuation in Part amendment ... a plurality of bonding patches that bond the panel to the frame by attaching to the frame and to one or more of the first opposed sides of the support members; the support members having spaced-apart bonding patches along the length of the support member, wherein the plurality of bonding patches are prepared from a cured/hardened moldable cementitious building material.

U.S. Patent Pending, Application No. 09/993374, dated August 22, 2001 for: "Fiber-Reinforced Sandwich Panel"

Description of the Prior Art

Concrete is a preferred building material for construction of structures in certain markets. Load-bearing concrete walls are generally thick, heavy, and difficult to transport. Also, an uninsulated concrete wall generally has a poor insulation value and increasing the insulation value using concrete may not be economically viable in certain markets. Accordingly, there exists a need for a lightweight and relatively low-cost prefabricated structure for competing in markets preferring concrete structures. The present invention satisfies these needs.

Abstract

The present invention may be embodied in a sandwich panel having first and second face panels each having a first predetermined thickness and being formed of a fiber-reinforced cementitious material. The sandwich panel further includes support frame for supporting the first and second face panels in a spaced apart configuration. The support frame is formed of a fiber-reinforced cementitious material that is continuous with the cementitious material of the first and second face panels. An insulation material is embedded in the sandwich panel for defining a structure of the support frame.

TRADEMARKS:

ECOCRETE (Reg. No. 1,927,538)

G & S: relocatable modular and/or panelized classrooms manufactured with polymer modified glass fiber reinforced concrete material. Registered: 19951017.

ECOCRETE CLASSROOM (Reg. No. 2,304,783)

G & S: relocatable modular and/or panelized classrooms manufactured with polymer modified glass fiber reinforced concrete material. First use: 19980301. First use in commerce: 19980301

ECOCRETE HOME (Reg. No. 2,354,045)

G & S: modular and/or panelized homes manufactured with polymer modified glass fiber reinforced concrete material. First use: 19960314. First use in commerce: 19960601.

Ecocrete DSA Approved Pre-Checks (PC's):								
PC Number	Appv'd Date	Client	Structures	CIBC	Eng/Arch	Variable (yes/no)	Scanned	Length
J PC 366	#####	EBS	24x60 T-111	95 code	CYS/Hanson	no		
J PC 367	#####	EBS	24x40 T-111	95 code	CYS/Hanson	no		
J PC 367 Rev	#####	EBS	24x40 T-111 Revised (Change orders, monolithic, fire rated walls)					
J PC 100120	3/17/1998	EBS	24x60 Enclosure	95 code	CYS/Hanson	no		
J PC 100121	3/17/1998	EBS	24x40 Enclosure	95 code	CYS/Hanson	no		
J PC 100126	3/26/1998	EBS	24x60 2 Story Enclosure	95 code	CYS/Hanson	no		
J PC 100436	6/10/1998	EBS	24x40 Enclosure 2:12 Pitch	95 code	CYS/Hanson	no		
J PC 100536	9/28/1998	EBS	36x40/48x40 T-111	95 code	CYS/Hanson	no		
J PC 100537	9/28/1998	EBS	36x40/48x40 Enclosure	95 code	CYS/Hanson	no		
J PC 100911	2/1/1999	EBS	30x32 Enclosure, 1/4:12 roof	95 code	Simpson/Agharokh	no		
J PC 101023	4/14/1999	EBS	12x40 Enclosures & T-111 Rest Room Series	98 code	SMR/Guilda	3/23/2002	no	
J PC 101034	5/6/1999	EBS	4x60 & 24x60 Enclosures & T-111 (Sleevenson Ranch MP and Admin Bldg) 5-29-99	95 code	SIMPSON/AGHAROKH	no		
J PC 101076	8/10/1999	EBS	40x48 2 Story Enclosure (10 boxes w/ stair/elev mod)	98 code	SIMPSON/AGHAROKH	no		
J PC 101093	6/10/1999	EBS	36x40 Enclosure 2:12	98 code	SIMPSON/AGHAROKH	no		
J PC 101109	6/10/1999	EBS	12t60x640 Enclosure, 2:12 Transverse Ridge	98 code	CYS/Hanson/Starlin	3/26/2002	yes	96 ft
J PC 101112	7/29/1999	EBS	30x32 Enclosure 2:12 (Ridge center point on 32')	98 code	SIMPSON/AGHAROKH	no		
J PC 101140	7/29/1999	EBS	48x132 Enclosure 3:12 (Site built hip roof w/ (11)-12' mod's)	98 code	SMR/Agharokh	no		
J PC 101227	10/4/1999	EBS	40x72 2 Story Enclosure (16 boxes w/ stair/elev mod)	98 code	SIMPSON/AGHAROKH	no		
J PC 101247	8/15/2000	Enclosure	32 ft 1 story, Variable, 2:12, 1:12, 1/4:12 dual and mono slope	98 code	Starlin	3/2/2002	yes	120 ft
J PC 101900	5/24/2000	Enclosure	24x40, 1/4:12	95 Code	Starlin	no		
J PC 102259	6/3/2001	Enclosure	40 ft 2 story, Variable, 1/4:12, 1:12 mono slope with parapet	98 code	Starlin	3/29/2002	yes	192 ft
J PC 103698	#####	Enclosure	Bridge Tower	98 code	Starlin	4/1/2002	no	
J PC 103750	3/14/2002	Enclosure	32 ft 2 story, Variable, 1/4:12, 1:12, 2:12 mono	98 code	Starlin	3/23/2002	yes	750 ft
J PC 102542		LAC	2 story modular elevator	98 code	Simpson	4/1/2002	no	
J PC 102542 Rev		IAC	2 story modular elevator - Revised	98 code	Simpson	9/1/2002	no	
J PC 104289	PP - 77	Enclosure	40x48 1 story, 3:12 pitch dual slope	98 code	Starlin	no		

Ecocrete DSA Approved Stockpiles Applications:							
Eco Job No.	Eco Mat/ Stockpile No.	Job Name	Approved Date	V=Vertical S=Specified B=Sand	Clean	Description	
		A 04-100119	1/20/1999	GB Cap	24x40 T-111 (100 units) PC 100121 w/ Rev's		
		A 04-100324	4/10/1998	Cyp Mod	24x40 Ecocrete (1 unit) PC 100121 w/ Rev's		
Tagged & Rev'd		A 03-100743	4/17/1999	Cyp Mod	24x40 Ecocrete (20 units) PC 100121 w/ Rev's to be used in LAUSD Van Nuys & other locations		
		A 03-100812	4/20/1998	Cyp Mod	24x40 T-111 (50 units) PC 100121, no Rev's		
		A 04-100273	5/5/1998	GB Cap	24x40 Ecocrete (12 units, Callexico) w/ changes		
		A 04-100353	5/13/1997	Cyp Mod	24x40 1:1 Pitch (14 units) PC 100436		
		A 04-100710	5/10/1998	GB Cap	24x40 Ecocrete (10 units, Newhall) w/ changes		
		A 04-100211	5/10/1998	Brickloc	24x40 1:1 Pitch (1 unit) PC 100436, no changes		
		A 04-100785	5/22/1998	GB Cap	24x40 Ecocrete (3 units, Callexico) w/ changes		
		A 04-100412	5/22/1998	Cyp Mod	24x40 T-111 (12 units, Fresno USD) w/ 2hr w/ Monolite		
		A 04-100412 Rev	5/22/1998	Cyp Mod	24x40 T-111, Fresno USD, 11 units, monolite (Std, 1-40ft rev, 7-24ft fire)		
		A 04-100914	1/7/1999		24x40 Ecocrete (37 units, Stockpile) w/ changes Temecula: RedRock(17) Concrete(1) Temecula Middle(7) Diamond(7) Vall Rur(1) Sungard(2)		
		A 04-100925	1/7/1999	Cyp Mod	24x40 T-111 (1 unit, Ontario, Stockpile) w/ changes in PC		
		A 04-100958	1/18/1999	Cyp Mod	48x40 Ecocrete (1 unit, Slauson, Stockpile) w/ changes, 250ft floor load		
		A 03-101353	5/6/1999	by District	24x40 T-111 Aliso Teachers Lounge (mailed by district)		
STEVENSON RANCH		A 04-101032	5/11/1999	Cyp Mod	24x40 Concrete (18 units, Stockpile) w/ no changes (15 classrooms, 2 Blvd, 1 lb)		
		A 04-101053	5/15/1999	Cyp Mod	30x32 Ecocrete, Temecula Chaparral (7)		
		CYPRESS MODULAR TOILET BLDG STOCK	A 04-101102	4/15/1999		12x40 Rest room & special purpose Temecula(4-Ecocrete,(1)john A,(1)john D) Stevenson Ranch(2)-Ecocrete(1)plan A, (1)plan D,(1)plan F) LAUSD(5-7-111,plan G,Craig(1)-Concrete,plus P)	
		Callexico	A 04-101162	5/6/1999	GB Cap	24x40 Ecocrete (11 units, Callexico) w/ changes	
		Stevenson Ranch	A 03-102000	4/20/1999	Cyp Mod	48x60 Ecocrete Stevenson Ranch Multipurpose 24x60 Ecocrete Stevenson Ranch Admin	
		LANGDON LAUSD PORTION JAS PREJIM	A 03-101673	6/4/1999		Langdon-LAUSD 24x40 Classroom Dldg.(12) 24x40 Kindergarten(2) 24x40 Special Ed(2), 40x60 Admin Dldg., 36x40 Multipurpose Dldg., 24x40 Food Service Dldg., 24x40 Sanitary Bldg.	
		HOOVER	A 04-101289	6/17/1999	Cyp Mod	24x40 Ecocrete, Hoover Multipurpose (1 unit)	
Tagged & Shared		SAUGUS	A 04-101390	6/17/1999	Cyp Mod	36x40 Ecocrete 2:12 Saugus (7 units)	
		HOOVER	A 04-101314	6/24/1999	Cyp Mod	24x40 Ecocrete, Hoover: 15 classrooms, Admin, Lunch, Library,Songs: 2 classrooms(HHS unit#3908.391)	
Tagged & Shared		HOOVER	A 04-101348	7/8/1999	Cyp Mod	24x40 Ecocrete, Hoover: 3 classrooms	
		HUNIVIER WESTROOKS	A 04-101349	7/8/1999	Cyp Mod	12x40 Concrete, Hunvier rest room plan H-2	
Tagged & Shared		SOUTH RAY ELEM.	A 04-101387	7/14/1999	Site Appl	40x60 Ecocrete, Southray USD, Site Application	
		VALERIO PRIMARY CENTER	A 03-101761	7/19/1999	Cyp Mod	24x40 Classroom Dldg.(8) 24x40 Kindergarten(2) 24x40 Special Ed(1) 40x60 Admin Dldg., 36x40 Multipurpose Dldg., 24x40 Food service Dldg., 24x40 Sanitary Bldg., Site application by LAUSD	
Tagged & Shared		SCOTT'S VALLEY	A 04-101426	7/29/1999	Cyp Mod	30x32 Ecocrete 2:12 Scotts Valley, 6 classrooms	
		CONILLO USD	A 04-	8/ /99	Cyp Mod	Conilio Project Site application(s): To be pealed by site architect	
		Chula Vista	A 04-101357	8/ /99	Cyp Mod	Cook Montgomery, Valley Vista	
		Chula Vista	A 04-101358	8/ /99	Cyp Mod	Fleisch, Landach	
		Chula Vista	A 04-101356	8/ /99	Cyp Mod	Hancock, Marshall, Silver west	
		Chula Vista		8/ /99	Cyp Mod	Palmer, Cleaveland	
		Chula Vista		8/ /99	Cyp Mod	Murphy, Discovery, Arista-Lincoln	
		Rossville	A 04-101337	8/2/1999	Cyp Mod	30x32 Ecocrete 2:12 Rossville 1 classroom	
		Rossville	A 04-101335	8/2/1999	Cyp Mod	24x40 Ecocrete-variable, Rossville 1 classroom	
		CALEXICO	A 04-101336	8/7/1999	GB Cap	24x40 Ecocrete(4 units) w/ changes	
		VISITATION VALLEY	PPS 07000007			24 X 40-3/13	

Stockpile Applications.xls STOCKPILE
3/19/2003 1:24 PM

Ecocrete DSA Approved Stockpiles Applications:							
Eco Job No.	Eco Manuf Stockpile No.	Job Name	Application	Approved Date	Var/Variant Enhanced Standard	Client	Description
		SELMAIICII & ERIC WHITE ELEM	A 04-102488				Var End 1999
		TKHACHAPPI H.S.					
		DODI STRUCT. VARIABLE WOOD/STKEL	FPS 02940018				
		DODI PLUMBING/MECHANICAL	FPS 01940018				
		DODI ARCH/MECH/STRUCTURAL	FPS 01940019				
		UCED MHDICAL	FPS 01940019				Extra copies
		Parkerville	A 04-103581	9/23/1999		Cty Mod	32x30 Ecocrete, Parkerville 4 classrooms(standard PC)
010CAR	CABRILLO		A 01-102932				
0112PRE	FRESNO-NW CAMBRIDGE		A 01-102111				Full campus
010JANA	ANAHUIM-HARROW CAMPUS		A 04-102270				Harrow Hall Stockpile
0104CAB	CABRILLO DAY CARE		A 04-102774	12/7/2000	V		TEAM END STOCKPILE 2100 (ALL IN 1 BOX)
0114STR	STEVENSON HANCH PHASE 3		A 04-102776	12/7/2000	V		Site App A03-103917, 6/4/00, bond
0112XN	OXNARD USD		A 04-102776	12/7/2000	V		
1116IES	HESPERIA RESTROOM BUILDING		A 04-102776	12/7/2000	V		Site App A03-103734, 3/17/02
110JSTA	STAMONICA		A 04-102776	12/7/2000	V		
1113WES	WEST COVINA ACADEMY		A 04-102776	12/7/2000	V		Rev'd stockpile 10/13/01
110MALU	ALUM ROCK USD		A 04-102501				
0107FRE	DODI FRESNO PURCHASING OFFICE		FPS 02000008				40 x 96 modular unit 1/4 : 12 Roof Pitch
010CON	CONEJO USD		A 03-102404				Conejo @ Conejo USD
010CRN	CYTRAL USD		A 02-101854				PJ Capistrano Middle School
0111MOR	MORENO VALLEY USD		A 04-100876				Edgemont Elementary School
0114ELL	ELLEN BROWNING SCRIPPS ELEM		A 04-102701			SDUSD	Full campus
0115DRE	DREAM SCHOOL-CIULIA VISTA		A 04-103311			CVE	2 Story Stockpile (box 1)
	DREAM SCHOOL-CIULIA VISTA		A 04-101849			CVE	Site Plans (box 2)
0117STA	SACRAMENTO MULTISITE		A 03-104661			SMMSUD	Multihall Drawings (Franklin, Edison, Muir, McKinley, Roosevelt)
010BLAK	LAKE EL SINIORI-RICE CANYON		A 04-102961			LEUSD	(1) 72 x 40 Classroom Obj.
0119WES	WEST COVINA USD-WILLOWOOD		A 04-103004	3/8/2001	V		Roof 131 x 48 bldg./1/3 Roof variable/12 x 40 Modular Restrooms, Site App A04-104527
1101FIN	FINNEY SCHOOL-CIULIA VISTA		A 04-102941			CVE	Year End 2001 Application
1101STA	Eco 04-2001 SM-MUSD Atabee H.S.		A 04-103416 Rev	8/9/2001	V, D	SMMSUD	(1) 84x40, (1) 72x40, Modular 2 story
1102STA	SM-MUSD Atabee H.S. - Bridge Tower		A 03-102383	3/19/2002	D	SMMSUD	Bridge Tower
—	SM-MUSD Mirabe H.S. - Fire Alarm		A 03-105313	3/19/2002	D	SMMSUD	ICI Approval
1105BUR	BURBANK USD-JORDAN MIDDLE SCHOOL		A 03-105019	6/11/2001	B		Classroom Obj.
1105COL	COLTON UNIFIED SCHOOL DISTRICT		A 04-1037777				Site Application A04-103406, 2/5/02
1105SAN	— TORREY PINES H. S.- SAN DIEGUITO		A 04-100993	3/16/2001	D	SDUSD	(4) 31x40, (1) 27x30, 2 story, Stockpile (box 1) ADR sheets (box 2)
1107HOC	NOCCC-FULLERTON COLLEGE		A 04-103482	8/9/2001	V	NOCCC	(2) 32 x 40 Classrooms (box 1)
1107HOC	NOCCC-FULLERTON COLLEGE		A 04-103510	8/13/2001	D partial	NOCCC	(1) 12x40Trestle Obj. (box 2)
1108LAK	LAKE EL SINIORI-COLLIER SCHOOL		A 04-103737	3/19/2002	D	LEUSD	Perf by Site Architect
1109CAD	CABRILLO HATCH ELEMENTARY		A 01-104043				A.I.L IN ONE BOX
1112CAD	CABRILLO HALF MOON BAY H.S.		A 01-104043				
1110HEN	— MENDOTA USD-WASHINGTON ELEM		A 02-103776	3/12/2002	R		Part of Site Application 30 x 32 Modular classroom bldg. & site improvements
1111DAL	DODI DALY CITY-MARCH BANK CLUBHOUSE		FPS 03010538	PPPERPER		Daly City	Clubhouse bldg. at Marchbank Park
1114BAL	Bon 6-2002 BALDWIN PARK I STORY		A 04-104195 Rev	9/19/2002	V	Baldwin Pk	1 story for Sierra Vista Jr. H.S. (A03-108153 Partition I, upper 1/2/00/02)
2101DAL	Bon 5-2002 BALDWIN PARK-SIERRA VISTA-ADMIN/RE		A 04-104194 Rev	9/19/2002	V	Baldwin Pk	1 Story Admin. & Toilet bldg. (A03-108153 Partition II, upper 1/2/00/02)
1115DAL	DODI DALY CITY-HILLSIDE CLUBHOUSE		DODI			Daly City	♦
1117QRI	QUICKSET-MONTESORI SCHOOL		DODI				24 x 40 Modular unit 1/4:12 Roof pitch

Ecocrete DSA Approved Stockpiles Applications:								
Ec Job No.	Ec Manuf Stockpile No.	Job Name	Application	App'd Date	V=Vertical E=Excavated B=Round	Crew	Description	
111BLAK	—	LAKE ELSINORE-ANNET-HEAD START	A 04-101799	1/1/2002	V	LEUSD	Site Plans	
111NOC	—	NOCCER-FULLERTON C-SEC. BLDG.	A 04-101320	NO	B checked	NOCOD	concrete art back from site architect	
111OLAK	—	LAKE ELSINORE-MACHADO ELEM	A 04-104316	6/10/2002	B	LEUSD	Concrete of 2(12' Roof Variable bldg. Permitted by Site Architect)	
1121VAL	—	VALLE LINDO ELEM -CHULA VISTA	A 04-104104	7/24/2002	V	CVE	40X14 Modular 1 Story	
1132GNE	Eco 4-2001	GREG RICHERS ELEM -CHULA VISTA	A 04-104103	7/26/2002	V	CVR	112X40 Reconfigurable Totem	
2101DOW	—	DOWNEY USD-48X40 BUILDING	A 04-104079	7/22/2002	V	Downey	48x40 variable bldg.	
2103POR	WA	FORECAST HOMES-CLOSE UPSURRY RELAB	WA	WA		Forecast		
2104ELM	DON	EL MONTE CITY School Dist-OFF. BLDG.	DON	no	B checked	EL Menta	72x40 and 50x32 - CMJ reviewing proposal to plan check/inspect	
2105ANA	—	ANAHEIM 1 (B BUILDING)	A 04-104607	9/5/2001	V, B	ACSD	Stockpile for Building B (1) 96x40 Multipurpose Rding. — box 3	
2105ANA	—	ANAHEIM 1 (C BUILDING, LIBRARY)	A 04-104354	11/5/2001	V, B	ACSD	Stockpile for Library (1) 96x40 library — box 2	
2105ANA	—	ANAHEIM 1 (G BUILDING)	A 04-104508	8/29/2002	V, B	ACSD	Stockpile for Building G (7) 96x40 classrooms bldgs. — box 1	
2105ANA	—	ANAHEIM 1 (KITCHEN)	A 04-104446	9/26/2001	V, B	ACSD	Stockpile for Kitchen (3) 12x40 bldgs.	
2105ANA	—	ANAHEIM 1 (BULK)	A 04-104570	4/22/2002	V, B	ACSD	Stockpile for Bulk — box 4	
2105ANA	—	ANAHEIM 1 (AOR SITE SET)	A 04-102341	3/6/2002	B	ACSD	AOR Site Set — box 3	
2106ELL	—	ELLEN BROWNING SCRUFFS ELEM 2 EXPANSION	A 04-104304	5/3/2002	B	SUSD	(5) 24x40 Classrooms Part of Site Application	
2107DAL	DON	DALY CITY-WESTMOOR COMM. CTR	DON			Daly City	DON at plan check review with CMJ	
2108ARR	—	ARROYO VISTA ELEM-CHULA VISTA	A 04-104361	6/6/2002	B	CVE	Part of Site Application	
2109DOW	Eco 07-2001	DOWNEY USD-1 STORY BUILDING	A 04-104439	REMOVED	V	Downey	(1) 14x40 1 story, (1) 48x40 1 story, (1) Midye	
2110LAK	Eco 05-2001	LAKE ELSINORE-RICE CANYON 48X40 BLDG	A 04-104372	4/27/2002	V	LEUSD	(1) 48x40 Modular 1 story building	
2117MC	none	SANTA MONICA COLLEGE - REST ROOM	none	No Draw	Const. Sys.		(1) 12x40 rest Room, Plan G	
2124CVE	Eco 09-2002	CYKSD-McMILLIN ELEM SCHOOL	A 04-104353	8/15/2002	V, B	CVE	(1) 72x40, (1) 24x40, 2:1:2	
2135CVB	Eco 10-2002	CYKSD-HERITAGE ELEM SCHOOL	A 04-104355	8/15/2002	V, B	CVB	(1) 72x40, 2:1:2	
2135SVII	Eco 12-2002	SIERRA VISTA II & J.S.-BALDWIN PARK USD	A 04-104705	REFUSED	V	Baldwin Pt	(1) 180x40 Library, (1) 24x40 2 story, (1) 192x40 2 story, (4) bridges	
2137NPC	Eco 13-2002	NORTH PARK COMM II & -BALDWIN PARK USD	A 04-104706	REFUSED	V, B	Baldwin Pt	(1) 120x40 2 story, (1) 96x40 3 story	
2137NPC	Eco 14-2002	NORTH PARK COMM II & -BALDWIN PARK USD	A 04-104714	No	V	Baldwin Pt	(1) 120x40 1 story storage, (1) 96x40 1 story Admin, (1) 48x40 1 story Child Care Center NO STRUCT SIGN-OFF!!	
2138JII	Eco 15-2002	JONES JR. II &-BALDWIN PARK USD	—	B checked	Baldwin Pt		(2) 130x32, (1) 90x32, (1) 60x32, 2 story Not Approved as of 1/4/03	
Proposed Projects - Applications not completed								
2138JP	—	JOHN PAUL JONES SCHOOL-SUDUS	—	—	SDUSD		Proposed Project: Library	
2139DJS	—	RENITO JUAREZ SCHOOL-SUDUS	—	—	SDUSD		Proposed Project: Library	
2140TPS	—	TORREY PINES SCHOOL-SUDUS	—	—	SDUSD		Proposed Project: Library and Cafeteria	
2141EIS	Eco 16-2002	EL SINKORI II-S-LEUSD	—	—	B checked	LEUSD	Proposed Project: (2) 72x40 bldgs	
2143SDU	—	SDUSD-TWIN ELEMENTARY SCHOOLS	—	—	SDUSD		Proposed Project: 77	
2144WPS	—	WEBSTER ELEMENTARY-SUDUS	—	—	SDUSD		Proposed Project: 1 story and Library	
2144TES	\$	TOLER ELEMENTARY-SUDUS	—	—	SDUSD		Proposed Project: 77	
2144OUI	—	OLIVE JR. II-S-BALDWIN PARK USD	—	—	Baldwin Pt		Proposed Project: 19000 sq ft	
2144HUI	—	HOLLAND JR. II-S-BALDWIN PARK USD	—	—	Baldwin Pt		Proposed Project: 24940 sq ft	
2144MES	—	SOUND-FAIRSHALL ELEMENTARY	—	—	SDUSD		Proposed Project	
2145GES	—	GEDORS ELEM. J-S-BALDWIN PARK USD	—	—	Baldwin Pt		Proposed Project	

U.S. Patent Pending, Application No. 09/993374, dated August 22, 2001 for: "Fiber-Reinforced Sandwich Panel"

Description of the Prior Art

Concrete is a preferred building material for construction of structures in certain markets. Load-bearing concrete walls are generally thick, heavy, and difficult to transport. Also, an uninsulated concrete wall generally has a poor insulation value and increasing the insulation value using concrete may not be economically viable in certain markets. Accordingly, there exists a need for a lightweight and relatively low-cost prefabricated structure for competing in markets preferring concrete structures. The present invention satisfies these needs.

Abstract

The present invention may be embodied in a sandwich panel having first and second face panels each having a first predetermined thickness and being formed of a fiber-reinforced cementitious material. The sandwich panel further includes support frame for supporting the first and second face panels in a spaced apart configuration. The support frame is formed of a fiber-reinforced cementitious material that is continuous with the cementitious material of the first and second face panels. An insulation material is embedded in the sandwich panel for defining a structure of the support frame.

TRADEMARKS:

ECOCRETE (Reg. No. 1,927,538)

G & S: relocatable modular and/or panelized classrooms manufactured with polymer modified glass fiber reinforced concrete material. Registered: 19951017.

ECOCRETE CLASSROOM (Reg. No. 2,304,783)

G & S: relocatable modular and/or panelized classrooms manufactured with polymer modified glass fiber reinforced concrete material. First use: 19980301. First use in commerce: 19980301

ECOCRETE HOME (Reg. No. 2,354,045)

G & S: modular and/or panelized homes manufactured with polymer modified glass fiber reinforced concrete material. First use: 19960314. First use in commerce: 19960601.

Account Receivable

Accounts Rec - Gross Accts Recv'l - Gross
3/13/03 8:27 AM

•1 of 1

bin/s_report
BidDet

ECOCRETE
Detail Bidder Listing

Mon Mar 31 15:04:54 2003
Page: 1

Bidder # 220 Customer Key MCMAH
JOHN McMAHON
McMAHON STEEL COMPANY
6795 CALLE DE LINEA
SAN DIEGO, CA 92154
Phone # 671-9700
Lic. #
Misc.

Taxable Y
GST Tax Y
Last Sale Date
Last Visit
Bal Fwd
Customer Types
GEN Y REST N EQUIP Y
AUTO Y IND Y ANTIQ N

Bidder # 221 Customer Key ZANDMO
MOHAMMAD ZAND
CONSTRUCTION SYSTEMS
7500 TOPANGA CANYON BLVD
#201
CANOGA PARK, CA 91303
Phone # 818/887-7781
Lic. #
Misc.

Taxable Y
GST Tax Y
Last Sale Date
Last Visit
Bal Fwd
Customer Types
GEN Y REST N EQUIP Y
AUTO Y IND Y ANTIQ N

23
Bidder # 222 Customer Key KIMDET
TOMMY KIMMEL
RANCHO METALS & SUPPLY
41400 DATE STREET
MURRIETA, CA 92562
Phone # 909/677-8586
Lic. #
Misc.

Taxable N SRKHB25-899222
GST Tax Y
Last Sale Date 09/22/1998
Last Visit 12/09/2002
Bal Fwd
Customer Types
GEN Y REST N EQUIP N
AUTO N IND N ANTIQ N

Bidder # 223 Customer Key ARGOTG
GUSTAVO REYES ARGOTE
3 MUSQUETEERS
3121 MAIN ST STE D
CHULA VISTA, CA 91911
Phone # 619/427-6151
Lic. # U0196865
Misc. 11-29-66 623-01-5801
2613 SADDLEBACK ST.CV91914

Taxable Y srfh99902456
GST Tax Y
Last Sale Date 09/22/1998
Last Visit 02/06/2002
Bal Fwd
Customer Types
GEN N REST N EQUIP N
AUTO Y IND N ANTIQ N

Bidder # 224 Customer Key KEPICA
ALEX KEPICS
DISPOSAL SURPLUS ASSETS
PO BOX 462728
ESCONDIDO, CA 92046-2728
Phone # 619/888-2903 760/735-6135
Lic. # J0746422
Misc.

Taxable N SRFB97179404
GST Tax Y
Last Sale Date
Last Visit 02/25/2003
Bal Fwd
Customer Types
GEN Y REST N EQUIP N
AUTO Y IND N ANTIQ N

bin/s_report
BidDet

ECOCRETE
Detail Bidder Listing

Mon Mar 31 15:04:54 2003
Page: 3

Bidder # 232 Customer Key OZIERB Taxable N SRFH-97214041
BOBBY OZIER GST Tax Y
OZIER ENTERPRISES
9125 LAMAR ST Last Sale Date
SPRING VALLEY, CA 91977 Last Visit 07/26/2002
Bal Fwd
Phone # 619/469-2427
Lic. # R0535991 Customer Types
Misc. GEN Y REST N EQUIP N
AUTO N IND N ANTIQ N

Bidder # 233 Customer Key TETZLK Taxable Y
KURT TETZLAVER GST Tax Y
WINWORKS
3741 OVERPARK Last Sale Date
SAN DIEGO, CA 92130 Last Visit
Bal Fwd
Phone # 858/350-1358 Customer Types
Lic. # GEN N REST N EQUIP N
Misc. AUTO N IND N ANTIQ N

Bidder # 234 Customer Key WILLEED Taxable Y
DONNE WILLETT GST Tax Y
4572 MUIR AVE Last Sale Date
SAN DIEGO, CA 92107 Last Visit
Bal Fwd
Phone # 224-2141 Customer Types
Lic. # GEN N REST N EQUIP N
Misc. AUTO N IND N ANTIQ N

Bidder # 235 Customer Key WOOLSJ Taxable N SRFH# 97155295
JUSTIN WOOLSEY GST Tax Y
WOOLSEY ENTERPRISES
3060 ISLAND AVENUE Last Sale Date 06/02/1999
SAN DIEGO, CA 92102 Last Visit 02/12/2003
Bal Fwd
Phone # 619/520-4760 Customer Types
Lic. # C0024668 GEN Y REST Y EQUIP Y
Misc. dob 08/31/57 AUTO Y IND Y ANTIQ Y
SS# 570-11-3444

Bidder # 237 Customer Key NAZARN Taxable Y
NOOR NAZAR GST Tax Y
2857 AMULET ST Last Sale Date
SAN DIEGO, CA 92123 Last Visit
Bal Fwd
Phone # 708-4246 Customer Types
Misc. GEN Y REST N EQUIP Y
AUTO Y IND Y ANTIQ N

in/s_report
BidDet

ECOCRETE
Detail Bidder Listing

Mon Mar 31 15:04:54 2003

Page: 4

Bidder # 238 Customer Key OHOLVEJ Taxable Y
JOSEPH OHOLVEJ GST Tax Y
ASSET PROP GROUP
7969 ENGINEER RD
SAN DIEGO, CA 92111 Last Sale Date
Phone # 858/560-9363 Last Visit
Bal Fwd

Lic. #
Misc.

Customer Types
GEN N REST N EQUIP N
AUTO N IND N ANTIQ N

Bidder # 239 Customer Key JOHNSD Taxable N SRFH100-059492
DENNIS JOHNSON GST Tax Y

956 MAYA STREET Last Sale Date
SPRING VALLEY, CA 91977 Last Visit 09/05/2002
Phone # 619/668-2962 Bal Fwd
Lic. # N6253265
Misc.

Customer Types
GEN Y REST N EQUIP N
AUTO N IND N ANTIQ N

Ecocrete Inc.

Auction results / Lot sold report

March 21st, 2003

Lot #	Description	Price	Bidder #
1	Welding & Fabrication Equip.	\$ 55,000	225
2	Warehouse Equipment	\$ 10,000	222
3	Office F,F & E	\$ 10,000	232
4	Rolling Stock	\$ 40,000	222
5	Office Trailers Buildings	\$ 45,000	225
6	Concrete Batch Plant	\$ 6,000	225
7	Boom Cranes	\$ 40,000	225
8	Jigs	\$ 5,000	225
9	Work In Progress	\$ -	
10	Accounts Receivable	\$ 13,000	225
11	All Raw Inventory & New Materials	\$ 20,000	225
	Total, all individual bids	\$ 244,000	
	Plus 10%	\$ 24,400	
	Total Min. Bulk Bid	\$ 268,400	
12	Bulk Bid	\$ 268,400	

Sold in bulk for \$268,400

Auction Script

On January 22, 2003 Richard Werner, a secured creditor, filed a "Motion for Relief from Automatic Stay" as provided by Section 362 of the Bankruptcy Code with the "United States Bankruptcy Court, Southern District of California" in the Chapter Eleven (11) Case regarding Eco Building Systems, Inc. dba Ecocrete Inc. On February 13, 2003 the Federal Bankruptcy Judge in the above case granted the Motion.

On February 20, 2003 Richard Werner sent a "Notification of Disposition of Collateral" (California Commercial Code Sections 9610-9613) announcing the sale of all personal property collateral on this date at 10:00 A.M.

Subsequent to the above Richard Werner has transferred his interest in the notes underlying the above secured creditor position to AFS Industries, LLC.

This auction is in accordance with the 'Notification of Disposition of Collateral' mentioned previously and is subject to the first lien holders Interest. The first lien holder's balance is \$1,356,059.18.

The auction procedures are as follows:

Each lot (lots one through eleven) will be offered in order beginning with number one the winning bid for each lot noted. When the final lot (lot eleven) has been offered and bidding completed, all of the items in lots one through eleven will be offered in a bulk bid and all interested parties will be allowed to bid in bulk. AFS Industries, LLC may credit bid the total amount owed as a bulk bid.

If the sum total of the winning bids on lots one through eleven is greater than the winning bulk bid then the individual lot bids will prevail subject to the first lien holders position. If the bulk bid is greater, then the bulk bid will prevail subject to the first lien holder's position.

The first lien holder "Debt Acquisition Company of America V, CCC (DACA) sent their 'Notification of Disposition of Collateral' on February 20, 2003 announcing the sale of all personal property collateral on this date at 10:00 A.M. DACA may proceed with or postpone their foreclosure sale at the conclusion of this auction. Should DACA proceed with their auction, the auction will proceed on a lot-by-lot basis if the sum of the lots prevailed in the first auction. Otherwise DACA may proceed directly to a bulk bid auction.

In any case DACA reserves the right to credit bid in bulk the total amount owed.

Let's begin with lot one.

BILL OF TRANSFER OF THE COLLATERAL AFTER DISPOSITION OF COLLATERAL
PURSUANT TO CALIFORNIA COMMERCIAL
CODE SECTIONS 9610-13

Transfer To: AFS Industries, LLC
596 Sandpiper Way
Chula Vista, CA 91910
Telephone: (619) 691-0594

Name of Debtor/Transferor: ECO BUILDING SYSTEMS, INC., a Delaware Corporation dba Ecocrete
("Debtor")

RECITALS

On March 21, 2003, at 10:30 a.m., McCormack Auction Company, Inc. conducted an on site auction of the above-referenced company's assets located at 596 Sandpiper Way in Chula Vista, CA 91910. Prior to the auction were numerous allocations for viewing by both private appointments and an open house. On April 4, 2003, Josh McCormack executed his Report of Auctioneer, a true copy of which is attached hereto as Attachment "1."

Advertising for the sale was published in the classifieds auction section of the San Diego Union Tribune on March 2, 9 and 16, 2003, as well as the Los Angeles Times on March 16, 2003. In addition to the auction section, a spotter was placed in the business opportunity section. A specialized mailing of over 1,000 portable building manufacturers in the nation was purchased and utilized in the mailing of over 5,000 color brochures advertising this auction. Copies of the advertisements run in the San Diego Union Tribune, Los Angeles Times, and a sample of the color flyer and the receipt for the specialized mailing list are attached to Attachment "1" as Exhibit "A."

A complete catalog of all items sold is attached to Attachment "1" as Exhibit "B". Exhibit "B-1" sets forth all intellectual property included in the sale.

The auction was conducted by offering the assets in 11 large lots as well as in bulk. The individual lots were presented and bid on first with results being subject to confirmation. The sum of individual lots plus 10% was the established value to start the bulk bid process. AFS did credit bid in bulk causing individual lot bids to be void and confirmation of assets to be sold in bulk. The auction sales results are attached to Attachment "1" as Exhibit "C."

A true and accurate listing of registered bidders in attendance is attached to Attachment 1" as Exhibit "D."

A Public announcement prior to auction is attached to Attachment "1" as Exhibit "E."

BILL OF TRANSFER

AFS is now the owner, free and clear of all junior liens, claims and interests of all of the items sold at the auction and identified on Exhibit "B" to Attachment "I," including, but not limited to, accounts receivable, inventory and work in progress.

Dated: July 31, 2003

AFS Industries, LLC

Howard Justice

Name: Howard Justice
Title: Managing Director

RECORDATION FORM COVER SHEET

PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of Conveying Party:

1) Imperial Bank

 Additional names of conveying parties attached.

3. Nature of Conveyance

- | | |
|--|---|
| <input type="checkbox"/> Assignment | <input type="checkbox"/> Merger |
| <input type="checkbox"/> Security Agreement | <input type="checkbox"/> Change of Name |
| <input checked="" type="checkbox"/> Other: Assignment of Security Interest | |

Execution Date: 1) April 22, 2002

4. (A) Patent Application Number(s):

09/993,374; 09/592,001

If this document is being filed together with a new application, the execution date of the application is:

 Additional Numbers Attached.

5. Name and Address of Party to whom Correspondence Concerning this Document Should be Mailed:

Name: Gary M. Nath
Address: NATH & ASSOCIATES
1030 15th Street, N.W. - 6th Floor
Washington, D.C. 20005

2. Name and Address of Receiving Party(ies):

Name: Debt Acquisition Company of America V, LLC

Street Address: 2120 W. Washington Street, Suite 101

City, State, Zip: San Diego, CA 92110

 Additional name(s) and address(es) attached.

4. (B) Patent Number(s):

5,524,412; 6,073,410

6. Total Number of Applications and Patents Involved:

1

7. Total Fee:

(37 CFR 3.41)

\$ 160.00

 X Enclosed. Authorized to be charged to deposit account.

8. Deposit Account Number:

14-0112

ATTACH DUPLICATE COPY OF THIS PAGE IF PAYING BY DEPOSIT ACCOUNT.

DO NOT USE THIS SPACE

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing is true and correct and any attached copy is a true copy of the original document.

Name of Person Signing

Gary M. Nath, Reg. No. 26,965

September 5, 2003

Marvin C. Berkowitz, Reg. No. 47,421

Date

Customer No. 20,529

Attorney Docket No.: 90094; 90093; 90092; 90090

Total number of pages comprising cover sheet: 1

02113C0853

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

Peter L. Duncan (619) 699-5230

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Peter L. Duncan
 Pyle Sims Duncan & Stevenson, APC
 401 B Street, Suite 1500
 San Diego, CA 92101
 (619) 699-5230

FILED
 SACRAMENTO, CA
 APR 22, 2002 AT 1700
 BILL JONES
 SECRETARY OF STATE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
97316602531b. This FINANCING STATEMENT AMENDMENT is
 to be filed (or record) (or recorded) in the
 REAL ESTATE RECORDS.2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.4. ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c; and also give name of assignor in Item 9.5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in Items 6 and/or 7.

 CHANGE name and/or address: Give current record name in Item 6a or 6b; also give new name (if name change) in Item 7a or 7b and/or new address (if address change) in Item 7c. DELETE name: Give record name to be deleted in Item 6a or 6b. ADD name: Complete Item 7a or 7b, and also Item 7c; also complete Items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
Imperial Bank

OR 6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME
Debt Acquisition Company of America V, LLC

OR 7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS
2120 W. Washington Street, Suite 101

CITY

STATE

POSTAL CODE

COUNTRY

CA

92110

US

7d. TAX ID #, SSN OR EIN
330-88-4788ADDL INFO RE ORGANIZATION
DEBTOR
LLC

7e. TYPE OF ORGANIZATION

California

7f. JURISDICTION OF ORGANIZATION

200001110051

 NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

All collateral

COPY

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.9a. ORGANIZATION'S NAME
Imperial Bank, by Comerica Bank-California, successor by merger

OR 9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as Item 1a on Amendment form)
9731660253

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as Item 9 on Amendment form)

12a. ORGANIZATION'S NAME
Imperial Bank, by Comerica Bank-California,
successor by merger

OR 12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

13. Use this space for additional information

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

02277C0080



UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
PETER L. DUNCAN, ESQ. (619) 687-5200

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

PETER L. DUNCAN, ESQ.
PYLE SIMS DUNCAN & STEVENSON, APC.
401 "B" STREET, SUITE 1500
SAN DIEGO, CA 92101

FILED
SACRAMENTO, CA
OCT 03, 2002 AT 1700
BILL JONES
SECRETARY OF STATE

THE ABOVE

1a. INITIAL FINANCING STATEMENT FILE #
9731660253

to be filed (or record) (or recorded) in the
REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record: Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 8 and/or 7.

CHANGE name and/or address: Give current record name in item 8a or 8b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 8a or 8b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
ECO BUILDING SYSTEMS, INC., A Delaware Corporation

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
596 SANDPIPER WAY, BUILDING 912 CHULA VISTA CA 91910 US

7d. TAX ID #: SSN OR EIN ADD'L INFO RE 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any
330-58-8687 ORGANIZATION DEBTOR NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME DEBT ACQUISITION COMPANY OF AMERICA V LLC

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

8541.003

COPY

NEC FINANCING STATEMENT AMENDMENT

UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS (front and back) CAREFULLY
ALONE OR CONTACT AT PILER locations!!

A. NAME & PHONE OF CONTACT AT PLANT
Peter L. Duncan, Esq. (819) 898-5230
B. SEND ACKNOWLEDGMENT TO: (Name and Address)

SEND ACKNOWLEDGMENT TO: (Name and Address)

Peter L. Duncan, Esq.
Pyle Sims Duncan & Stevenson, APC
401 B Street, Suite 1500
San Diego, CA 92101

FINANCING STATEMENT FILE

31231715

2. TERMINATION: Disbursement of the Financing Statement identified above in response to a security interest(s) of the Secured Party authorizing its cancellation.

4. ASSESSMENT UNIT OR SOURCE: Give name of assignment in Item 7a or 7b and numbers of assignments in Item 7c if applicable.
5. ATTACHMENT'S: The Amendment affirms Secured Party of record. Check only one of these has been.

5. AMENDMENT (PARTY INFORMATION) *(also check one of the following three boxes and provide appropriate information in items 6 and 7.)*

Also check one of the following three boxes and provide appropriate information in items 6 and 7.

*Check one box. Other current record names in Item 6 or 8a also give new
name and address. Other current record names in Item 6 or 8a also give new
name and address. Other current record names in Item 6 or 8a also give new
name and address. Other current record names in Item 6 or 8a also give new
name and address.*

DELETE name: Give record name
to be deleted in Items 6a or 8a.
 ADD name: Complete Item 7a
Item 7c; also complete Items 7a-7b (if applicable).

B. CURRENT RECORD INFORMATION:
RECORD NAME: L-Han Company of America V. LLC

DEBT ACQUISITION CENTER

OR
B. INDIVIDUAL'S LAST NAME

7. ORGANIZATION'S NAME **Imperial Bank**

OR THE INDIVIDUAL'S LAST NAME FIRST NAME STATE POSTAL CODE COUNTRY

74. MAILING ADDRESS P.O. BOX 4600	CITY San Diego	CA 92101-8120
--------------------------------------	--------------------------	-------------------------

701 B SUBJECT, NAME
7A TAX ID OR IDENTIFICATION NUMBER
7B ADDRESS
7C ADOL IN PROFESSION
7D TYPE OF ORGANIZATION
7E JURISDICTION
7F
7G
7H
7I
7J
7K
7L
7M
7N
7O
7P
7Q
7R
7S
7T
7U
7V
7W
7X
7Y
7Z

8. AMENDMENT (COLLATERAL CHANCE): check only one box.
_____ of these entries relate to _____ related collateral description, or describe collateral unclaimed.

— Describa collateral [] [] [] —

8. NAME OF SECURED PARTY OR RECORD AUTHORIZING THIS AMENDMENT (name of assignee, if this is an Assignment). If this is an Amendment authorized by a Debtor who has signed the Amending Deed, or if it is a Transaction entered into by a Debtor, check here and enter name of DEBTOR authorizing this amendment.

1. ORGANIZATION'S NAME Debt Acquisition Company of America V, LLC

OR BO. INDIVIDUAL'S LAST NAME

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 6 on Amendment form)
21231715

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (name as item 6 on Amendment form)

12a. ORGANIZATION'S NAME Debt Acquisition Company of America V, LLC

OR

13a. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME/SUFFIX

13. Use this space for additional information

THE ABOVE SPACE IS FOR PILING OFFICE USE ONLY

Impartial Bank, the party identified in item 7 above, previously filed a UCC-1 Financing Statement on November 6, 1997 with the California Secretary of State as File No. 9731860253, which was subsequently amended by a UCC-2 Financing Statement Change filed on April 28, 1998 with the California Secretary of State as File No. 89138C0337 (collectively, "Pre-Effective Date Financing Statement"). Impartial Bank thereafter assigned in full to Debt Acquisition Company of America V, LLC ("DACA"), the party identified in item 6 above, its security interest in all collateral described in the Pre-Effective Date Financing Statement, which was confirmed by a UCC-3 Financing Statement Amendment identifying 18 as the original secured party of record and DACA as assignee and the new secured secured party of record ("Assignment Filing"). Rather than being filed with the Delaware Secretary of State, the Assignment Filing was filed with the California Secretary of State on April 22, 2002 as File No. D2113C0853. DACA subsequently filed with the Delaware Secretary of State an Initial UCC-1 Financing Statement ("In Lieu Initial Financing Statement") on April 29, 2002 as File No. 21231715 in lieu of a continuation statement to continue the effectiveness of the Pre-Effective Date Financing Statement. DACA inadvertently identified itself in the In Lieu Initial Financing Statement as the secured party of record in Delaware. This UCC-3 Financing Statement Amendment ("Amendment No. 1") is being filed to amend the In Lieu Initial Financing Statement and correct the records of the Delaware Secretary of State to identify 18 as the original secured party of record under the Pre-Effective Date Financing Statement, and, by a separate UCC-3 Financing Statement Amendment ("Amendment No. 2") filed concurrently herewith with the Delaware Secretary of State, DACA will be identified as the new secured party of record by virtue of the Assignment Filing. Nothing in this Amendment No. 1 or in Amendment No. 2 shall change the continued effectiveness of the Pre-Effective Date Financing Statement.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (WITH AND ~~AND~~) CAREFULLY

A. NAME & PHONE OF CONTACT AT DEBTOR

Peter L. Duncan, Esq. (810) 886-5290

B. SEND ACKNOWLEDGMENT TO: (Name and address)

Peter L. Duncan, Esq.
 Pyle Blane Duncan & Stevenson, APC
 401 B Street, Suite 1300
 San Diego, CA 92101

DELAWARE DEPARTMENT OF STATE
 U.C.C. FILING SECTION
 FILED 06:38 PM 11/01/2002
 INITIAL FILING NUM: 2123171 5
 AMENDMENT NUMBER: 2277292 3
 SRV: 030678120

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. INITIAL FINANCING STATEMENT FILED:
21231715

THE FINANCING STATEMENT AMENDMENT IS
 TO BE FILED (OR RECEIVED OR RECEIVED) IN THE
 DELAWARE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Continual Party authorizing this Continuation Statement is
 terminated for the additional period provided by applicable law.

4. ASSIGNMENT (not or added): Other name of assignee in Item 7a or 7b and address of assignee in Item 7c and other place name of assignor in Item 8.

5. AMENDMENT (PARTY INFORMATION): This amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in Items 6 and/or 7.

CHANGE name and/or address. Give current name in Item A or the step prior to DELETE name. Give current name in Item B or ADD name. Complete from 7a or 7b, and also
 Item C if name changed in Item 7a or 7b and/or new address in Item D. If Item 7a or 7b is deleted in Item B or C, Item 7c will terminate Item 7a or 7b if applicable.

6. CURRENT RECORD INFORMATION

6a. ORGANIZATION'S NAME Imperial Bank

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME Dool Acquisition Company of America V, LLC

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

7c. MAILING ADDRESS 2120 W. Washington Street, Suite 101	CITY San Diego	STATE CA	POSTAL CODE 92110	COUNTRY US
---	-------------------	-------------	----------------------	---------------

7d. TAX ID # OR IDENTIFICATION NUMBER ORGANIZATION DIRECTOR	7e. TYPE OF ORGANIZATION PROFESSIONAL ORGANIZATION	7f. ORGANIZATIONAL ENTITY <input type="checkbox"/> INC
---	---	---

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Debtors retained deleted or added, or give entire detailed collateral description, or describe collateral less than

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignee, if this is an assignment, or if this is an Amendment authorized by a Debtor which
 does not exist or add the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment).

9a. ORGANIZATION'S NAME Imperial Bank	FIRST NAME	MIDDLE NAME	SUFFIX
--	------------	-------------	--------

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

10. OPTIONAL FILER REFERENCE DATA

BS41.003

UCC FINANCING STATEMENT AMENDMENT ADDENDUM**FOLLOW INSTRUCTIONS (ITEMS 10 AND 11) CAREFULLY**11. INITIAL FINANCING STATEMENT FILE # (Enter as Item 8 on Amendment form)
2123171512. NAME OF PARTY AUTHORIZING THIS AMENDMENT (Enter as Item 8 on Amendment form)
 THE ORGANIZATIONAL NAME Imperial BankOR FIRST NAME MIDDLE NAME/INITIALS
 LAST NAME

13. Use this space for additional information

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

Imperial Bank, the party identified in Item 8 above, previously filed a UCC-1 Financing Statement on November 8, 1997 with the California Secretary of State as File No. 8731580253, which was subsequently amended by a UCC-2 Financing Statement Change filed on April 28, 1999 with the California Secretary of State as File No. 88139C0337 (collectively, "Pre-Effective Date Financing Statement"). Imperial Bank thereafter assigned in full to Debt Acquisition Company of America V, LLC ("DACA"), the party identified in Item 7 above, its security interest in all collateral described in the Pre-Effective Date Financing Statement, which was confirmed by a UCC-3 Financing Statement Amendment identifying IB as the original secured party of record and DACA as assignee and the new UCC-3 Financing Statement Amendment identifying IB as the original secured party of record and DACA as assignee and the new UCC-3 Financing Statement Amendment ("Assignment Filing"). Rather than being filed with the Delaware Secretary of State, the Assignment Filing was filed with the California Secretary of State on April 22, 2002 as File No. 02113C0833. DACA subsequently filed with the Delaware Secretary of State an initial UCC-1 Financing Statement ("In Lieu Initial Financing Statement") on April 29, 2002 as File No. 21231715 in lieu of a continuation statement to continue the effectiveness of the Pre-Effective Date Financing Statement. DACA independently identified itself in the In Lieu Initial Financing Statement as the secured party of record in Delaware. A separate UCC-3 Financing Statement Amendment ("Amendment No. 1") is being filed with the Delaware Secretary of State to amend the In Lieu Initial Financing Statement and correct the records of the Delaware Secretary of State to identify IB as the original secured party of record under the Pre-Effective Date Financing Statement, and this UCC-3 Financing Statement Amendment ("Amendment No. 2") is being filed concurrently therewith to identify DACA as the current secured party of record by virtue of the Assignment Filing. Nothing in Item 13 or in this Amendment No. 2 shall change the continued effectiveness of the Pre-Effective Date Financing Statement Amendment No. 1 or in this Amendment No. 2.

RECORDATION FORM COVER SHEET
PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of Conveying Party:

1) Debt Acquisition Company of America V, LLC

 Additional names of conveying parties attached.

3. Nature of Conveyance

- Assignment Merger
 Security Agreement Change of Name
 Other:

Execution Date: 1) July 15, 2003

4. (A) Patent Application Number(s):

09/993,374; 09/592,001

If this document is being filed together with a new application, the execution date of the application is:

 Additional Numbers Attached.

5. Name and Address of Party to whom Correspondence Concerning this Document Should be Mailed:

Name: Gary M. Nath
 Address: NATH & ASSOCIATES
 1030 15th Street, N.W. - 6th Floor
 Washington, D.C. 20005

2. Name and Address of Receiving Party(ies):

Name: Advanced Wall Systems, LLC

Street Address: 596 Sandpiper Way

City, State, Zip: Chula Vista, CA 91910

 Additional name(s) and address(es) attached.

4. (B) Patent Number(s):

5,524,412; 6,073,410

6. Total Number of Applications and Patents Involved:

1

7. Total Fee:

\$ 160.00

(37 CFR 3.41)

X Enclosed.

 Authorized to be charged to deposit account.

8. Deposit Account Number:

14-0112 *

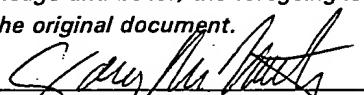
ATTACH DUPLICATE COPY OF THIS PAGE IF PAYING BY DEPOSIT ACCOUNT.

DO NOT USE THIS SPACE

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing is true and correct and any attached copy is a true copy of the original document.

Name of Person Signing


 Gary M. Nath, Reg. No. 26,965
 Marvin C. Berkowitz, Reg. No. 47,421
 Customer No. 20,529

September 12, 2003

Date

Attorney Docket No.: 90094; 90093; 90092; 90090

Total number of pages comprising cover sheet: 1

ASSIGNMENT OF INTELLECTUAL PROPERTY

For valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the undersigned, Debt Acquisition Company of America V, LLC, a California limited liability company ("Transferor"), hereby transfers and assigns to Advanced Wall Systems, LLC, a Delaware limited liability company ("Transferee"), all of Transferor's right, title and interest in and to the intellectual property commonly known as the "Lot 9 Collateral" and more particularly described as:

Patents

U.S. Patent # 5,524,412 dated June 11, 1996 for: "Method and Composition for Constructing Modular Buildings"

U.S. Patent # 6,073,410 dated June 13, 2000 for: "Structure and Formulation for Manufactured of Prefabricated Buildings"

U.S. Patent Pending, Application No. 09/993374, dated August 22, 2001 for: "Fiber-Reinforced Sandwich Panel"

U.S. Patent Pending, CIP Application No. 09/592001, dated June 12, 2000 for: "Structure and Formulation for Manufactured of Prefabricated Buildings"

Trademarks

ECOCRETE (Reg. No. 1,927,538)

ECOCRETE CLASSROOM (Reg. No. 2,304,783)

ECOCRETE HOME (Reg. No. 2,354,045)

And also described in that certain Notification of Proposal to Accept a Portion of the Collateral in Partial Satisfaction of Obligation dated April 9, 2003 (the "Intellectual Property"), including, without limitation, the following, to the extent any such rights, properties or information exist now or may hereafter come into existence: (i) all confidential, proprietary, or trade secret rights, patent and patent rights (in whatever name or names issued), (ii) all rights in and to any patent applications and patentable teachings, (iii) all rights to all copyrighted and copyrightable material, (iv) all technical data, know-how, shop practices, plans, drawings, blueprints, specifications and methods of manufacture, and (iv) all improvements, modifications, adaptations, revisions, enhancements, additions or changes to any of foregoing.

This Assignment may be executed in counterparts and shall be effective for all purposes as of the date set forth below.

Dated: 7/15, 2003

"Transferor"

DEBT ACQUISITION COMPANY OF AMERICA V, LLC,
a California limited liability company

By: Howard Justus
Howard J. Justus
Managing Director

"Transferee"

ADVANCED WALL SYSTEMS, LLC,
a Delaware limited liability company

By: Debt Acquisition Company of America V, LLC,
Member-Manager

By: Howard Justus
Howard J. Justus
Managing Director

By: Richard O. Werner
Richard O. Werner
Member-Manager

RECORDATION FORM COVER SHEET
PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of Conveying Party:

1) ECO BUILDING SYSTEMS, INC.

 Additional names of conveying parties attached.

3. Nature of Conveyance

 Assignment Merger Security Agreement Change of Name Other:

Execution Date: 1) November 6, 1997

2. Name and Address of Receiving Party(ies):

Name: Imperial Bank

Street Address: 701 B Street, Suite 600

City, State, Zip: San Diego, CA 92101-8120

 Additional name(s) and address(es) attached.

4. (A) Patent Application Number(s):

09/993,374; 09/592,001

If this document is being filed together with a new application, the execution date of the application is:

 Additional Numbers Attached.

5. Name and Address of Party to whom Correspondence Concerning this Document Should be Mailed:

Name: Gary M. Nath
Address: NATH & ASSOCIATES
1030 15th Street, N.W. - 6th Floor
Washington, D.C. 20005

6. Total Number of Applications and Patents Involved:

1

7. Total Fee:

(37 CFR 3.41)

\$ 160.00

 Enclosed. Authorized to be charged to deposit account.

8. Deposit Account Number:

14-0112

ATTACH DUPLICATE COPY OF THIS PAGE IF PAYING BY DEPOSIT ACCOUNT.

DO NOT USE THIS SPACE

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing is true and correct and any attached copy is a true copy of the original document.

Name of Person Signing


 Gary M. Nath, Reg. No. 26,965
 Marvin C. Berkowitz, Reg. No. 47,421
 Customer No. 20,529

August 29, 2003

Date

Attorney Docket No.: 90094; 90093; 90092; 90090

Total number of pages comprising cover sheet: 1

y731660253

FINANCING STATEMENT — FOLLOW INSTRUCTIONS CAREFULLY
 This Financing Statement is presented for filing pursuant to the Uniform Commercial Code
 and will remain effective, with certain exceptions, for 8 years from date of filing.

A NAME & TEL # OF CONTACT AT FILER (optional)	B. FILING OFFICE ACCT. # (optional) 1105/ Tim Burnack
C RETURN COPY TO (Name and Mailing Address)	
Imperial Bank 9920 South La Cienega Blvd., #628 Inglewood, Ca 90301 Attn: Lending Services/cv	

FILED
 SACRAMENTO, CA
 NOV 06, 1997 AT 0800
 BILL JONES
 SECRETARY OF STATE

D OPTIONAL DESIGNATION (if applicable) LESSOR/LESSEE CONSIGNOR/CONSIGNEE NON-UCC FILING

1 DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b)

1a ENTITY'S NAME		1b INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE NAME	SUFFIX	
ECO BUILDING SYSTEMS, INC., a Delaware corporation								
OR					CITY	STATE	COUNTRY	POSTAL CODE
		8318 Clairmont Mesa Blvd., #204			San Diego	CA		92111
14 S & OR TAX ID #	OPTIONAL ADD'L INFO RE ENTITY DEBTOR	15 TYPE OF ENTITY	16 ENTITY'S STATE OR COUNTRY OF ORGANIZATION			19 ENTITY'S ORGANIZATIONAL ID N. & any		
33-05886R7		corporation	Delaware			<input type="checkbox"/> NONE		

2 ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b)

2a ENTITY'S NAME		2b INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE NAME	SUFFIX	
OR								
					CITY	STATE	COUNTRY	POSTAL CODE
2d S & OR TAX ID #	OPTIONAL ADD'L INFO RE ENTITY DEBTOR	2e TYPE OF ENTITY	2f ENTITY'S STATE OR COUNTRY OF ORGANIZATION			2g ENTITY'S ORGANIZATIONAL ID N. & any		
						<input type="checkbox"/> NONE		

3 SECURED PARTY'S (ORIGINAL SIP OR ITS TOTAL ASSIGNEE) EXACT FULL LEGAL NAME - Insert only one secured party name (3a or 3b)

3a ENTITY'S NAME		3b INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE NAME	SUFFIX	
OR		Imperial Bank						
					CITY	STATE	COUNTRY	POSTAL CODE
3c MAILING ADDRESS		701 B Street, 74600			San Diego	CA		92101-8120

4 THE FINANCING STATEMENT covers the following types of items of property

All personal property of Obligor (herein referred to as "Obligor" or "Debtor") whether presently existing or hereafter created, written, produced or acquired, including, but not limited to: (i) all accounts receivable, accounts, chattel paper, contract rights (including, without limitation, royalty agreements, license agreements and distribution agreements), documents, instruments, money, deposit accounts and general intangibles including, without limitation, returns, repossessions, books and records relating thereto, and equipment containing said books and records, all investment property including securities and securities entitlements, (ii) all software, computer source codes and other computer programs (collectively, the "Software Products"), and all common law and statutory copyrights and copyright registrations, applications for registration, now existing or hereafter arising, United States of America and foreign, obtained or to be obtained on or in connection with the Software Products, or any parts thereof or any underlying or component elements of the Software Products together with the right to copyright and all rights to renew or extend such copyrights and the right (but not the obligation) of Bank (herein referred to as "Bank" or "Secured Party") to sue in its own name and/or in the name of the Debtor for past, present and future infringements of copyright. (continued in Addendum)

5 CHECK This FINANCING STATEMENT is signed by the Secured Party instead of the Debtor to perfect a security interest(s) in collateral already subject to a security interest in another jurisdiction when it was brought into the state, or when the debtor's location was changed to the state, or (b) in accordance with other statutory provisions (additional data may be required) If filed in Florida (check one)
 (if applicable) Documentary Documentary stamp
 stamp or paid fee not applicable

6 REQUIRED SIGNATURE(S)

ECO BUILDING SYSTEMS, INC., a Delaware corporation

7 This FINANCING STATEMENT is to be filed (or record) (or recorded) in the REAL ESTATE RECORDS
 Attach Addendum If applicable

8 Check to REQUEST SEARCH CERTIFICATE(S) on Debtor(s)
 (optional) All Debtors Debtor 1 Debtor 2
 (ADDITIONAL FEE)

Imperial Bank
 P.O. Box 973991
 Los Angeles, CA 90009
 310-477-0500

9) FILING OFFICER COPY - NATIONAL FINANCING STATEMENT (FORM UCC1) (TRANS) (REV. 12/18/05)

FINANCING STATEMENT ADDENDL — FOLLOW INSTRUCTIONS
ADA NAME OF FIRST DEBTOR ON RELATED FINANCING STATEMENT

1. SPACE FOR USE OF FILING OFFICER

ENTITY'S NAME		
OR ECO BUILDING SYSTEMS, INC. , a Delaware corporation		
INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
ADA MISCELLANEOUS		



RECEIVED
SEP 26 2003
TC 1700

Ad1 ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one name (Ad1a or Ad1b)

Ad1a ENTITY'S NAME					
OR Ad1b INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
Ad1c MAILING ADDRESS		CITY	STATE	COUNTRY	POSTAL CODE
Ad1d SS OR TAX ID #	OPTIONAL ADDITIONAL INFO RE ENTITY DEBTOR	Ad1e TYPE OF ENTITY	Ad1f ENTITY'S STATE OR COUNTRY OF ORGANIZATION	Ad1g ENTITY'S ORGANIZATIONAL ID # if any	<input type="checkbox"/> NONE

Ad2 ADDITIONAL SECURED PARTY'S EXACT FULL LEGAL NAME - Insert only one name (Ad2a or Ad2b)

Ad2a ENTITY'S NAME					
OR Ad2b INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
Ad2c MAILING ADDRESS		CITY	STATE	COUNTRY	POSTAL CODE

Ad3 This FINANCING STATEMENT covers timber to be cut, minerals or mineral-related accounts, or is filed as a future filing

Ad4 This FINANCING STATEMENT covers crops growing or to be grown on the real estate described below

Ad5 Description of real estate

Ad7 Additional collateral description

(Continued from UCC-1)

(iii) all goods including, without limitation, equipment and inventory (including, without limitation, all export inventory), (iv) all guarantees and other security therefor, (v) all trademarks, service marks, trade names and service names and the goodwill associated therewith, (vi) (a) all patents and patent applications filed in the United States Patent and Trademark Office or any similar office of any foreign jurisdiction, and interests under patent license agreements, including, without limitation, the inventions and improvements described and claimed therein, (b) licenses pertaining to any patent whether Debtor is licensor or licensee, (c) all income, royalties, damages, payments, accounts and accounts receivable now or hereafter due and/or payable under and with respect thereto, including, without limitation, damages and payments for past, present or future infringements thereof, (d) the right (but not the obligation) to sue for past, present and future infringements thereof, (e) all rights corresponding thereto throughout the world in all jurisdictions in which such patents have been issued or applied for, and (f) the reissues, divisions, continuations, renewals, extensions and continuations-in-part with any of the foregoing (all of the foregoing patents and applications and interests under patent license agreements, together with the items described in clauses (a) through (f) in this paragraph are sometimes herein individually and collectively referred to as the "Patents"), and (vii) all products and proceeds including, without limitation, insurance proceeds, of any of the foregoing.

Ad6 Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest)

Ad8 Debtor is a TRANSMITTING UTILITY (if applicable)
ADA REQUIRED SIGNATURE
ECO BUILDING SYSTEMS, INC., a Delaware corporation By:

(1) FILING OFFICER COPY NATIONAL ADDENDUM (FORM UCC1Ad) (TRANS) (REV 12/18/03)

Imperial Bank
P O Box 92091
Los Angeles, CA 90009
310-417-5600

0731660253

STATE OF CALIFORNIA UNIFORM COMMERCIAL CODE - FINANCING STATEMENT CHANGE - FORM UCC-2

This STATEMENT is presented for filing pursuant to the CALIFORNIA Uniform Commercial Code

1. FILE NUMBER OF ORIGINAL FINANCING STATEMENT 9731680253	1A. DATE OF ORIGIN OF ONGOING FINANCING STATEMENT 11-8-97	1B. DATE OF ORIGIN OF FINANCING STATEMENT _____	1C. MAIL OR FILING OFFICE FINANCING STATEMENT SACRAMENTO
2. DEBTOR'S NAME AND ADDRESS ECO BUILDING SYSTEMS, INC., A DELAWARE CORPORATION		3A. SOCIAL SECURITY NO./FEDERAL TAX NO. 33-0588887	
3. SECURED PARTY'S NAME AND ADDRESS 6316 CLAIRMONT MESA BOULEVARD, #204 O I P E		4. CITY STATE SAN DIEGO, CA.	5D. ZIP CODE 92111
5. ACCOUNTS RECEIVED BY SECURED PARTY IN ANOTHER STATE NAME MAILING ADDRESS CITY		6A. CITY STATE _____	
6. SECURED PARTY NAME MAILING ADDRESS CITY		6B. ZIP CODE _____	

7. CONTINUATION-The original financing statement between the foregoing Debtor and Secured Party bearing the file number and date shown above is continued if collateral is crops or timber, check here and insert description of real property on which growing or to be grown in Item 7 below.
8. RELEASE-From the collateral described in the Financing Statement bearing the file number shown above, the Secured Party releases the collateral described in Item 7 below.
9. ASSIGNMENT-The Secured Party certifies that the Secured Party has assigned to the Assignee above named, all the Secured Party's rights under the financing statement bearing the file number shown above in the collateral described in Item 7 below.
10. TERMINATION-The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
11. AMENDMENT-The financing statement bearing the file number shown above is amended as set forth in Item 7 below.
(Signature of Debtor required on all amendments.)
12. OTHER

CHANGE DEBTOR'S ADDRESS TO: 596 SANDPIPER WAY, BUILDING 912, CHULA VISTA, CA. 91910

RECEIVED
SEP 26 2003
TC 1700

(Date) APRIL 28 1999		9. THIS SPACE FOR USE OF FILING OFFICE 99139C0337
10. SIGNATURES ECO BUILDING SYSTEMS, INC., A DELAWARE CORPORATION		
By	<i>[Signature]</i> DEBTOR	11. TITLE
IMPERIAL BANK		12. TITLE
By	<i>[Signature]</i> SECURED PARTY	13. TITLE
14. Return copy to IMPERIAL BANK LOAN DOCUMENTATION SERVICES 8820 S. LA CIEGEGA BL STE 828 INGLEWOOD, CA 90301 ATTN: SOKI WISE BR: 3805/RD		
15. If any witness is requested to note date and hour of filing on (1) filing Officer Copy Acknowledgment and return to the above party.		

FILED
SACRAMENTO, CA
MAY 17, 1999 AT 0800
BILL JONES
SECRETARY OF STATE

(1) Secured Party Copy